

TAXATION

A Section of the American Bar Association

CLE PROGRAM DESCRIPTIONS

TAX SECTION MEETINGS

- The Section meets three times a year for two days at its Midyear, May, and Joint Fall CLE Meetings. The Fall Meeting is cosponsored with the Trust and Estates Division of the Section of Real Property, Trust, and Estate Law. Over 100 CLE panels are presented featuring the country's leading practitioners and government officials on the latest developments in over 30 specialized areas of tax practice.

SECTION TELECONFERENCES

- **Last Wednesday CLE Teleconference Series:** 90-minute programs on a wide range of tax topics presented on the last Wednesday of every month. The Professional Services Committee works with the Section's substantive committees to develop topics for these programs.
- **Tax Link Live:** Annual Member Benefit / Ethics Teleconference held in March/April.
- **ABA Connection:** ABA member benefit teleconference designed to appeal to a broad audience. Cosponsored with ABA Journal, ABA CLE and various ABA Sections; the Section cosponsors 1-3 annually, including an annual Current Developments in Tax Law program in November.

OUTREACH PROGRAMS AND PROGRAMS FOR NEW TAX LAWYERS

- **Tax CLE on the Road:** New member outreach effort designed to partner with state and local bars on 2-3 CLE programs annually in cities that have not traditionally hosted the larger section meetings.
- **Low Income Taxpayer Clinic Workshops:** Program held 2-3 times annually in conjunction with Section Meetings. Designed specifically for new and pro bono tax practitioners.
- **Community Outreach Program:** New program cosponsored with the RPTE Section and held in conjunction with Section Meetings and at other times; designed specifically for ethnic and minority bar members and new lawyers.
- **IRS Nationwide Tax Forums:** Presented by the IRS, these seminars are presented in six cities between June and August and are designed for IRS and other tax professionals. ABA contributes topics and speakers and is one of several cosponsoring organizations representing the tax and accounting professions.
- **Tax Law 101:** Part of the ABA CLE Center's new "Bridge the Gap" series designed for new Illinois attorneys.

COSPONSORED INTERNATIONAL PROGRAMS

- **Tax Planning Strategies—U.S. and Europe:** Longstanding program held in Europe in the early spring; cosponsored with IBA and IFA. The program is designed for a wide range of international tax practitioners, and the audience draws primarily from Europe.
- **U.S.-Latin American Tax Planning Strategies:** New in June 2008 and cosponsored with IBA and IFA-US. Held in Miami. Audience draws from U.S. and Latin America.
- **International Tax Review (Euromoney) Asia Tax Executives Forum (2007).** ABA cosponsored and provided programmatic input for 2007 program.

COSPONSORED NATIONAL PROGRAMS

- **Philadelphia Tax Conference:** Longstanding program presented annually in the fall and cosponsored with the Philadelphia Tax Conference organization. Designed for corporate tax professionals, the audience is composed of both lawyers and accountants. Outgrowth of Tax CLE on the Road.
- **Advanced Income Tax, Sales/Use Tax, and Property Tax Seminars:** Longstanding program held annually in New Orleans and cosponsored with the Institute for Professionals in Taxation. Designed for state and local tax lawyers and other professionals, and the audience is composed of both lawyers and accountants.
- **Georgetown State and Local Tax Symposium:** Held in conjunction with Georgetown CLE's Annual State and Local Tax Institute in May; cosponsored with the Georgetown University Law Center. Audience is primarily state and local tax practitioners.
- **ABA National Institute on Criminal Tax Fraud:** Longstanding program held annually in the fall; cosponsored with the ABA CLE Center and the Criminal Justice Section. Designed for the criminal tax fraud defense bar, the government, and the judiciary.
- **ALI-ABA Programs:** national two-day courses cosponsored with ALI-ABA.
 - **Charitable Giving Techniques**
 - **Consolidated Tax Returns**
 - **Corporate Taxation**
 - **Estate Planning for the Family Business Owner**
 - **Financial Products**
 - **How to Handle a Tax Controversy Before the IRS**
 - **Tax Exempt Charitable Organizations**