

LEGAL FORMBOOK PRODUCTS

Software	Product/Service Description	Vendor
BNA	BNA is a leading provider of business and finance products for research, planning and compliance, which monitors government, corporate and media sources for various specialized areas of law and business. BNA's strongest areas are tax, environmental law and human resources. BNA also publishes some excellent corporate materials. Most of BNA's resources are compilations of legal authority, with very few useable forms except for state and federal tax forms and certain forms needed for human resources. Typically, forms that are presented are static, with "fill-in-the-blank" capability and a small database to permit storage of limited client identification information. Relevant products include Banking Report , Corporate Practice Series , etc. (not as directly competitive as CCH products). However, these are print-only products.	The Bureau of National Affairs, Inc. www.bna.com
CCH	Like BNA, CCH is a leading provider of business and finance products for research, planning and compliance, monitoring government, corporate and media sources to collect, refine and analyze the latest legislative information and industry trends. Most of CCH's resources are compliance-related materials, with very few "live" useable forms. Typically, forms that are presented are static, without even "fill-in-the-blank" capability (although the forms frequently include useful step-by-step instructions and cross-references to applicable law, and some forms have at least "fill-in-the-blank" capability). Interestingly, in the UK, CCH has formed an alliance with HotDocs to automate forms and documents. Relevant products include Consumer Credit Guide , Mortgage Compliance Guide and Personal Loan Compliance Guide . These products include full-text law and regulations, specimen forms, court decisions, Attorney General opinions and helpful state-by-state explanations. The Personal Loan Compliance Guide is only available in print. The Consumer Credit Guide and Mortgage Compliance Guide are each offered in print, CD-ROM, on-line and internet versions (the latter two of which are updated biweekly). The Consumer Credit Guide includes full-text law and regulations, specimen forms, court decisions, Attorney General opinions and state-by-state explanations. The Mortgage Compliance Guide provides comprehensive reporting of mortgage lender and broker regulations for every state, plain language points and checklists of state requirements. CCH search tools allow targeted searches on one screen. Four regional modules - Northeastern, Central, Southern and Western - cover specific states, and the national module provides U.S. coverage.	Commerce Clearing House, Inc. www.cch.com
DL Drafting Libraries	This client-side desk top program provides "libraries" of basic form documents for the following general subject matters, tailored state-by-state: Wills , Inter Vivos Trusts , Separation Agreements , Prenuptial Agreements , House Sales , Condo Sales , Commercial Real Estate , Office Lease Riders , Store Lease Riders , Net Leases , Management Agreements , Mortgages/Deeds of Trust , Security Agreements , Limited and General Partnerships, Business Sales , Shareholders Agreements , Corporate Kits/Minutes , Limited Liability Companies, Divorces , Tenant Evictions , Foreclosures , Coop Sales . The user fills out a questionnaire and the assembled forms are completed by and produced in any popular word processing program.	Attorney's Computer Network, Inc. www.draftinglib.com
FastDraft	FastDraft is a document assembly program that stores variable data in an open database format that permits easy cross-pollination of solutions among several documents. The user must manually select the appropriate choice when presented with it.	InterActive Professional Software http://www.fastdraft.com
Lawgic	Lawgic is a desktop forms-based program that combines an intuitive question-and-answer process with legal research, analysis and dynamic text systematically guiding the user through the creation of comprehensive, customized legal form documents. Features and issues outlines are accessed through toolbar icons and displayed in "windows". Lawgic's 26 subject matter "titles" are supported by case law, treatises and statutes contained in the Resources section of each product.	Lawgic Publishing www.lawgic.com
ProDoc	ProDoc is a form-based question-driven document system created by lawyers for use by attorneys (targeted to solo practitioners and smaller practices, but currently installed for use by over 15,000 attorneys) in Texas, Florida and Colorado, for which standard automated form libraries are maintained in several subject matter areas. The program is offered in both desktop and client server editions, but is not browser based or internet capable. Data entry is done in the document itself, on a one-off basis in response to a series of questions that are document and context specific, not in a transaction-based database-driven system. A free document authoring/automation tool ("Supplemental Developer") is offered to those who wish to create their own forms, and the forms so created are kept separate from those in the standard libraries. The standard libraries cannot be changed by the user.	Automated Legal Systems, Inc. www.prodoc.com
SmartOnline.com	Launched in 1999, Smart Online, Inc. is an Application Service Provider (ASP) and developer of business productivity software for small businesses. SmartOnline.com is an online business resource that provides Web-hosted productivity applications and information resources. Smart Attorney, one of the applications within the suite, is a legal form book application that provides a searchable inventory of over 3,800 standardized forms and letters that can be assembled, downloaded and then edited, a legal dictionary, storage of and access to forms assembled in the past, 32-bit architecture and compatibility with Windows 95, Windows 98, and Windows NT. Forms are "purchased" at the time of assembly. No authoring tools are included (i.e., you must use their forms).	Smart Online, Inc. http://www.smartonline.com/

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Software	Product/Service Description	Vendor
WinDraft	A client-side electronic formbook product of Eidelman Associates (a small privately-held concern in Michigan), works on top of Microsoft Word or WordPerfect. In many respects, WinDraft simply orients features already available in Word to the lawyer's perspective; effectively, it is a user interface for the tools in Word. While this interface makes many of Word's powerful tools more intuitive to lawyer-users, it also fails, for reasons that are not entirely clear, to take advantage of all of the features readily available in Word. For example, mathematical functionality and validation tools available in Word are not available in WinDraft. WinDraft separates the document development process from actual use of the documents, and developers must be familiar with some basic programming constructs to effectively design new templates. Like many other programs, WinDraft offers several modules for particular areas of law, and is especially strong in the estate planning area. A loan module has been developed, but lacks substantive detail necessary to create complex commercial mortgage documents, and does not parse information sufficiently to permit efficient transfer of information to an appropriate servicing program.	Eidelman Associates, Inc. www.lawtech.com

COMMERCIAL LENDING SOFTWARE

Software	Product/Service Description	Vendor
Advanced Commercial Banking System	Commercial Lending: The ACBS product suite harnesses all the elements of the commercial lending business and facilitates such decisive tasks as customer relationship management (CRM), prospecting, deal origination, deal closing, deal servicing, credit/portfolio monitoring and loan trading. The Deal & Loan Origination and Deal & Loan Servicing modules comprise the commercial lending business while the Primary Sales & Syndication and Secondary Sales & Trading modules comprise the commercial loan sales and trading business.	ALLTEL Information Services 4001 Rodney Parham Road Little Rock, AR 72212-2496 Telephone: 800.874.7359 Fax: 501.220.4126 marketing@alltel.com www.alltelfinancial.com
AFSCommerce	Commercial Lending: AFSCommerce is a seamless, browser-based delivery system that fully automates and reduces costs associated with the lending process through the real-time integration of the origination and approval processes by type of loan, workflow automation, loan accounting and processing, and portfolio management for commercial and consumer loans. Implementation of the AFSCommerce initiative consolidates all diverse and multiple loan servicing functions into one integrated delivery from AFS. The AFSCommerce solution for NCF includes a blend of processing and analytical technology, and Implementation services to eliminate redundancies in the loan process, increase data integrity and integrate lending information organization-wide onto a single platform. Revenue enhancements are achieved through the ability to accrue, track, and incorporate diverse fee structures into deals dependent upon bank policy and market practices rather than individual product support structures. NCF anticipates higher quality loan volume through a more effective, streamlined sales and underwriting process. AFSCommerce delivery will also facilitate an expansion in loan offerings to new markets and higher penetration to existing markets.	Automated Financial Systems, Inc. 123 Summit Drive Exton, PA 19341 Phone: 610-524-9300 Fax: 610-524-1032 www.afsvision.com
ARTA Documentation System Rembrandt Lending System WebDocs	<p>Commercial Lending: The Rembrandt™ Lending System is a loan origination and compliance solutions system for consumer, commercial, and agricultural loans. Users are able to move through the loan origination process in any order desired. Standard loan configurations can be established--templates for recurring data in frequently used loan products. Institutions can assign and control user access for both individuals and groups. And, policies and procedures can be "inherited" by subordinate locations from the headquarters location--an incredible way to enhance consistency and control and reduce exceptions.</p> <p>The Rembrandt Lending System is a template-based consumer and consumer loan document automation system, based on a 32-bit Windows client-server platform. Bankers Systems maintains a comprehensive inventory of compliant lending documents that are used by its licensees of the system. Rembrandt is a product specifically designed for lenders that seek to outsource their loan document management, integrity and compliance functions (perhaps acquiring a consistent set of loan documents for the first time), rather than automating and controlling their own document suites, and using document automation for much broader purposes than straightforward loan document production</p>	Bankers Systems, Inc. 6815 Sauk View Drive St. Cloud, MN 56303-0811 1-800-397-2341 www.bankerssystems.com

COMMERCIAL LENDING SOFTWARE

Software	Product/Service Description	Vendor
bluewire™	<p>Commercial Lending: bluewire™ for CRE streamlines and automates key aspects of commercial real estate financing and asset management processes, from the origination and quoting of loans to document production, data formatting and translating, deal tracking and management, underwriting, due diligence, closing and securitization or portfolio management. Proprietary software simplifies document and information flow, facilitates multi-party communication and collaboration, enhances loan/pipeline management, eases document archiving and retrieval, and guarantees safe and secure digitized storage of your key documents and data.</p> <ul style="list-style-type: none"> • Web-based Data Collection — a web-based interface to collect all deal-related data describing the borrower, the property and its financial attributes, and the loan • Spreadsheet Integration Architecture (SIA) — exports and imports standardized Excel spreadsheet files incorporating deal models and other data into the bluewire™ database. • Document Library — provides tools for receiving, storing and transmitting electronic documents. A complete document library is maintained for each deal, and documents may be accessed and incorporated into internal and external systems-generated documents. • bluewire™ Database — All data and documents are stored in a secure relational database for instant electronic retrieval, creation of reports & documents, assembly of deal packages. • Dynamic Document Assembly (DDA) — a template-driven system for assembling data and documents maintained in the Relational Database and the Document Library. 	<p>CapitalThinking, Inc. 52 Vanderbilt Avenue 8th Floor New York, NY 10017 www.capitalthinking.com</p>
CSI Document Selection Logic CSI-Merge	<p>Commercial Lending: Document Selection Logic is "smart" software, fully integrated with your platform software that manages the intricacies of lending formation requirements including open or closed end, consumer or commercial, or secured or unsecured transactions. DSL provides you with a complete list of the required forms to perfect the transaction including variables for different collateral types, guarantors, and cosigners. DSL provides:</p> <ul style="list-style-type: none"> • Consistent documentation sets per loan type across branches and locations • Transactions perfected in terms of what documents are required for a particular state • Warranted output document lists based on the submitted information. • Visual confirmation of the loan type and the required documents for the loan. • Complete support through updates and toll-free support 	<p>CSI – Compliance Systems, Inc. 800.968.8552 www.compliancesystems.com</p>
Digital Business Composer	<p>Commercial Lending: Digital Business Composer™ - a flexible electronic form and graphic business process design toolset. iLumin's Digital Business Composer is comprised of two major tools: (1) Forms Design Tool Set – a WYSIWYG authoring tool for creating powerful, non-proprietary XML versions of paper-based forms; and (2) Process Design Tool Set - a GUI process mapping tool that graphically represents document-driven processes and creates XML-based transaction execution instructions. With the Forms Design Tool Set, paper-based documents come alive as electronic form templates provide standardized formats for online presentation and enable the "activation" of document data.</p>	<p>iLumin Corporation 11911 Freedom Drive Suite 790 Reston, VA 20190 Toll Free: (877) 638-3900 Ph.: (703) 481-8627 Fx.: (703) 481-8672 www.ilumin.com</p>
IQ Financial Systems	<p>Commercial Lending: Wide range of lending products from simple bilateral loans to complex multi-tiered syndications.</p> <ul style="list-style-type: none"> • Straight-through-processing (STP) functionality includes: loan origination pipeline, deal tracking, distribution syndication management, secondary loan trading, portfolio management, loan administration, servicing and accounting. • Loan origination pipeline, deal tracking, distribution syndication management, secondary loan trading, portfolio management, loan administration, servicing and accounting. • Full sub-ledger functionality - the books and records of the institution - with full multi-entirety, multi-currency and multi-branch capabilities. • Real-time, online access to data with customized security administration. 	<p>IQ Financial Systems 28W 23rd St. 5th Floor New York, NY 10010 sales_ny@iqfinancial.com Tel: (212) 329-2922 Fax: (212) 329-2716</p>
RAKIS Document Control and Production System Elf Solutions I-32 Forms Design	<p>Commercial Lending: RAKIS is a state-of-the-art print server designed to efficiently expedite the printing of form documents. Targeted to high-volume document production, RAKIS takes advantage of ODBC / SQL and ActiveX® technology to retrieve data and forms from multiple sources on your network and incorporate them into printable document packages. Centralized document selection logic provides maintenance and control. RAKIS's functionality is based on three user-definable elements: the Common Data Elements table, the Form Templates, and the Package Type Definitions.</p> <ul style="list-style-type: none"> • Common Data Elements. Providing a common link from your data sources to your forms, each element or piece of data used is designed as a common data element (CDE) through the CDE Editor. These CDEs become containers for your data values. • Form Templates. You create a template for each form you use in RAKIS with the RAKIS Template Editor. • Package Type Definitions. Each package type you print is defined in RAKIS. A package definition contains a subset of possible forms for the package and the database queries needed. This enables RAKIS to limit its queries to only the forms and data related to the specific package type instead of querying the entire forms library or retrieving all possible CDEs. 	<p>VMP Mortgage Forms 18050 15 Mile Rd. Fraser, Michigan 48026 800-521-7291 Fax 800-235-3676 vmpcsr@vmpforms.com www.vmpforms.com</p>

COMMERCIAL LENDING SOFTWARE

Software	Product/Service Description	Vendor
Streamloaner™ 3.0	<p>Commercial Lending: Streamloaner™ 3.0 automates and web enables all aspects of the commercial real estate lending process. Built by lenders and lawyers for lenders and lawyers, the browser-based software uses the e-Cognita Framework™ and a powerful database to link all of the parties to a transaction. By eliminating redundant data entry and error, Streamloaner™ 3.0 permits lenders to deliver to their borrowers, for the first time, the promise of the Internet---faster and less expensive execution.</p> <p>Streamloaner 3.0 organizes each loan product and lending relationship, capturing ALL of the rich and incredibly detailed information necessary to mint a new loan. As loans are made, information added to the database via the user screens, the Pipeline, the Underwriting Tools and other tools, flow into the other Applets, Pipeline Tools, Underwriting Tools, and Loan Documents. Errors and the need for human judgment and intervention are controlled through Streamloaner's Capture>>Consider>>Commit process.</p> <p>Your collateral documents, as well as all of your "hello" letters, status and other processing documents are linked via Streamloaner and the e-Cognita Framework to the database and other areas of functionality offered by the software. A change through any interface manifests itself immediately in your documents. Virtually any detail within the loan documents can be intelligently and flexibly automated.</p>	e-Cognita Technologies, Inc. 260 East Brown Street Suite 300 Birmingham, Michigan 48009 Phone: 248.647.0200 Tollfree: 888.565.0873 Fax: 248.647.2776 www.e-cognita.com

RETAIL LENDING SOFTWARE

Software	Product/Service Description	Vendor
ClosingGuard(sm)	<p>Retail Lending: ClosingGuardSM provides a secure neutral platform to automate residential real estate closings. The ClosingGuardSM system which integrates with existing real-estate software, maintains and monitors all forms, documents, and steps in the closing process. Registered users can:</p> <ul style="list-style-type: none"> • Open a ClosingSpaceSM - ClosingGuardSM creates a secure ClosingSpaceSM for each closing. Settlement Agents and Attorneys enter their unique user Id's and passwords to open a ClosingSpaceSM. The Company's servers hold all data. Customers can use any web-enabled PC setup and use the service. Forms and documents are ready to be populated in the ClosingSpaceSM . • Update Information in the ClosingSpaceSM - All customer profiles and data reside on the secure ClosingServerSM . Prior to the close, the information that resides in the ClosingSpaceSM can be updated and revised by the professionals handling the particular transaction. • Review transaction details - Buyers and sellers review their transaction before the closing. The professionals involved can review all documents for a specific closing or generate reports for all pending transactions. Adjustments and fees are agreed to in advance of the closing. 	<p>ClosingGuard 80-02 Kew Gardens Road Kew Gardens, NY 11415 347-328-8128 www.closingguard.com</p>
Internet Documents, Loan Origination Software, Loan Closing Software, ASP Service	<p>Retail Lending: CTT's productivity tools also facilitate any business operation that wants to transform paper output into e-paper. Best Lending and Deposit Software for Banking and Mortgage Lending. (Contact: Michael Coffey, Marketing)</p>	<p>Creative Thinking, Inc. 3700 South 14th Street Lincoln, NE 68502 Ph: 1-402-423-7851 Fx:1-402-423-8014</p>
DesertDocs® brokerDocs.com	<p>Retail Lending: DesertDocs® Pro allows you to use the data in your loan origination software to create complete and accurate closing document packages in seconds. DesertDocs® WebPostSM enables you to deliver your closing documents quickly and easily via the World Wide Web. Downloading closing packages is so convenient that recipients simply need web access, a web browser and an assigned password to print quality originals at their own location.</p>	<p>Desert Document Services, Inc. 110 East 7th Street Tempe, AZ 85281-3774 800-726-9898 800-334-0068 (FAX) sales@desertdocs.com www.desertdocs.com</p>
Docu Prep Mortgage Closing Document Preparation Active Closer™	<p>Retail Lending: Fully automated Active Closer™ software let you enter data on desktop and submit electronically to DocuPrep to be processed into finished documents. Documents are automatically transmitted, held until requested or made available to any number of authorized remote locations. Clients enter data on their personal computer, and a core residing at Docu Prep's offices that processes and formats the information based on current laws and years of closing document preparation experience.</p>	<p>Docu Prep, Inc. 1980 East 2700 South Salt Lake City, UT 84106 801-461-0202 801-461-0808 Fax 888-DOC PREP Toll Free sales@docuprep.com www.docuprep.com</p>
DocMagic eForms DocMagic OnLine WebDocs NetMagic DocMaster	<p>Retail Lending: Loan document preparation software and services. You have the option of getting documents at your location instantly printed at a remote correspondent or broker location . . . rushed by DSI messengers or transmitted by QualiFAX.</p>	<p>Document Systems, Inc. 20501 South Avalon Blvd Suite B, Carson, CA 90746 Ph: 1-800-649-1362, Fx:1-310-323-1892 www.docmagic.com</p>
DocuTech DT6 Mortgage Closing Documents System	<p>Retail Lending: DT6 is a simple, yet advanced program that allows users to breeze through the closing process, then e-mail or print documents at the click of a mouse. DT6 has enhanced interfaces to link up with such leading loan origination systems (LOS) as Byte, Calyx, Contour, DataTrac, Genesis, and more. DT6 also includes a Data Integrity Test plus the ability to accept digital signatures.</p>	<p>DocuTech Corporation 3911 North Fifth East Idaho Falls, ID 83401 800.497.3584 www.docutechcorp.com</p>
DOCX in a Box	<p>Retail Lending: DOCX in a Box combines DOCXs Recorder Information Database with legally sufficient documents to provide users with the means to create assignments, satisfactions, sale of servicing, loan sale agreements and alternate documents for recertification purposes completely in-house Also available through AILTEL's Release Director product .</p>	<p>DOCX, LLC 1 South Limestone Suite 350 Springfield, OH 45502 Ph: 1-800-723-0215 Fx:1-513-328-7992 www.docx.com</p>
WinDoc Plus	<p>Retail Lending: WinDoc Plus includes an advanced template facility to automatically add/delete data to your forms packages as if you typed each change by hand. When you import or create a new loan document, you may apply a easily customized Template to it. In a split-second, the Template application results in the modification of designated fields throughout the loan. If you have preset TIL inclusions/exclusions, etc. these too can be controlled by a Template.</p>	<p>Entyre Doc Prep, Inc. 812 Avis Drive Ann Arbor, MI 48108 www.entyre.com</p>
Click2Doc EZdesk LoanPro	<p>Retail Lending: Documentation Software, Disclosure software, Origination Software. E-Mail loan disclosures send proprietary loan forms, contracts, and spreadsheets by email in seconds. Recipient doesn't need downloads, viewers, plugins or special instructions. E-Mail loan docs to borrowers from your existing loan origination system (Contact: Paul Christison, President)</p>	<p>EZdesk, Inc. 320 E Main St., Suite 201 Murfreesboro, TN 37130 Ph: 1-615-898-1400 Fx:1-615-895-3134 www.ezdesk.com</p>

RETAIL LENDING SOFTWARE

Software	Product/Service Description	Vendor
DocConnect Online ProDirect™ ProDirect/Link DocConnect	Retail Lending: ProDirect is our Windows™ based data retrieval system, which can be used as a standalone application. The flow of screens has been designed with a closer's workflow in mind. Using a hierarchy of codes indicating lender name and product type, the system prefills approximately 30% of the information for you. The balance of the data entry time should take between 5 and 10 minutes. Data is then transmitted via Internet or modem to FAND, where edits, calculations and automated document selection processes take place. Within minutes of your initial transmission, the document package is returned to you electronically. ProDirect/Link is an expanded version of ProDirect which allows it to perform as a full closing module when interfaced to popular loan origination systems ("LOS"). DocConnect is an internet document delivery system which accelerates the closing process by giving you Internet access to your mortgage documents	First American Nationwide Documents 4500 Cherry Creek Drive South, Suite #1100 Denver, CO 80246 Local Phone: 303-639-1500 Fax: 800-892-7737, 303-639-1559 www.fand.com
Genesis 2000 Ellie Mae Docs Express	Retail Lending: Ellie Mae's Closing Document Services provides you with a powerful, flexible and easy-to-use loan document preparation system. It includes seamless integration with Genesis 2000 Loan Origination Software, extensive forms library manages your documents by property state, loan program and investor, customizable forms and document packages, guaranteed compliance in all 50 states, accurate calculations done instantly, on screen, complete document packages can be sent to title companies, attorneys or closing agents at the touch of a button, and convenient, simple, and extremely flexible printing options.	Genesis 2000 Holdings Inc. 5000 North Parkway Calabasas Suite 200 Calabasas, CA 91302 Tel: (800) 882-0504 or (818) 223-3260 Fax: (818) 223-3270 info@genesis2000.com www.genesis2000.com
DocWorks Web.Docs E-Doc Solutions	Retail Lending: Greatland's E-Loan Delivery offers a faster, easier way to converge, maintain, access, process and archive documentation for newly merged institutions and growing customer bases. E-Loan Delivery is a comprehensive document preparation and delivery program successfully designed to save you a significant amount of time and money and help you grow toward an entirely paperless LOS. There are several implementation options: remote hosting, multi-site deployment, electronic signing, and custom integration with legacy systems. The program offers: a complete library of 100% compliance-confident loan documents, faster document preparation and delivery with industry-standard XML technology, remote hosting service, and e-signature enabled documents.	Greatland Headquarters 2480 Walker Avenue NW Grand Rapids, MI 49544 Main Phone: 616-791-0100 Main Fax: 616-791-1131 www.greatland.com/e
GMD Software Document Engine	Retail Lending: GMD's proprietary software allows users to enter loan information into easy-to-use screens (standard or customized). To ensure quality documents, GMD's software incorporates a number of error/default checks prior to actual printing of your documents. After entering your data and executing a user proof, you transmit your loan file to GMD's national service center for processing. Within approximately 30 to 90 seconds (depending on your configuration), you receive your formatted documents for printing on an HP PCL-5e compatible printer. GMD maintains a database library with thousands of mortgage documents that enable national lenders to produce fully compliant closing packages in every state.	Guardian Mortgage Documents, Inc. 225 Union Boulevard, Suite 200 Lakewood, CO 80228-1826. Tel: (800) 275-4885 or (303) 232-7770. Fax: (800) 545-6582 or (303) 232-3251 www.gmd.com
MortgageWare® Enterprise	Retail Lending: MortgageWare offers a complete solution for lenders of all sizes, a set of fully integrated modules that lets you enter data once and share it throughout every module. (To fit your needs, some modules are also available on a standalone basis.) Fully automate all the steps of processing loans--including qualifying, all calculations and document preparation. Gain complete control over the loan programs you offer. Easily enter new programs and modify your existing ones, responding quickly to market changes. Define underwriting parameters against which loan data is validated--control loan amount limits, expiration dates, qualifying ratios, and more. Handle Conventional, FHA, and VA loans with a wide variety of loan types, terms, and payment streams	INTERLINQ Software Corporation 11980 NE 24th Street Bellevue, WA 98005 425.827.1112 FAX 425.827.0927 sales@interlinq.com www.interlinq.com
idsDoc 6 (Windows) idsDoc NET	Retail Lending: Finished and legal-compliant documents through a customized and easy to use software interface. All you do is interface your Loan Originating Software (LOS) with IDS, select the documents you would like and order your documents. Your documents return to you moments later posted on a secured password protected web site or in your e-mail. Using IDS is that simple. You can Choose to use a Windows program, an online application or both, whichever you feel offers the most benefits to your situation and company.	International Document Services, Inc. 3877 South 400 East Salt Lake City, UT 84115 (801) 556-4075 (801) 261-2299 (fax) sales@idsdoc.com www.idsDoc.com
LOANbase WebDocs 3.9 LOANbase DocWin LOANbase Servicer	Retail Lending: Document preparation software that is compliance in 50 states, with data import capability, accurate APR, payment and impound analysis calculations, data Validations. Software walks you through your loan, presenting only the applicable screens you need. No guessing! No hidden buttons! Ready to E-Mail Print Files. Free Redraws. Easy-to-use Help System with complete explanations. Updates via E-Mail or Internet Download. Preset Loan Plan parameters. Create your own default lists for Title and Settlement companies, Funding Conditions and more! Easy Backup! Archive your data to any location with the click of a button. Timely, easy to install software updates to meet the needs of our ever changing industry.	Lender Support Systems, Inc. 8265 Vickers Street, Suite A San Diego, CA 92111-2106 858) 268-7100 FAX: (858) 268-7111 Sales@LenderSupport.com www.lendersupport.com
QuickView™ 3	Retail Lending: QuickView™ is a mortgage software package designed for fast and efficient data input, viewing, printing and storage/retrieval. You can even fax loan documents directly from within the software. QuickView Mortgage Software includes the ability to create an unlimited number of Loan Templates in which to store information. That is, you can pre-set all the necessary data for each type of loan your company does, such as term, rate, appraisal fee, discount points, underwriting... essentially any fee or prepaid/reserve item. Later on, when taking a loan application, you can pull up your list of loan "Templates" and (with the click of a button) instantly load that information into QuickView.	MC Services 2754 E. 13th Avenue Spokane, WA 99202 (800) 255-7015 support@mcservice.com www.mcservice.com

RETAIL LENDING SOFTWARE

Software	Product/Service Description	Vendor
ProClose™	Retail Lending: ProClose software puts your organization in control of your closing documents, so you can close loans faster, easier and more accurately than you ever dreamed possible. This means your company can close more loans in less time ... be more profitable than ever before ... and rest assured that the ProClose standard forms library has been methodically reviewed to meet our high standards of lending compliance. If you can point and click, you can close like the pros.	Mortgage Banking Systems 13460 Beverly Road Suite 200 McLean, VA 22101 Ph: 1-800-783-2283, Ph: 1-703-761-3148, Fx:1-703-761-4375 www.mortgagebankingsystems.com
Miracle DocPrep	Retail Lending: Miracle DocPrep© provides automated data entry, document selection, and electronic delivery nationwide, at any time. The following closing document packages and loan programs are supported and maintained by MRG Document Technologies for all fifty (50) states and the District of Columbia. <ul style="list-style-type: none"> • "A" paper (FNMA/FHLMC) 1st Lien Fixed Rate, ARM, and Balloon products. • "A" paper (FNMA/FHLMC) 2nd Lien Fixed Rate and Balloon products. • FHA 1st Lien Fixed Rate and ARM products. • VA 1st Lien Fixed Rate products. • "B & C" 1st Lien Fixed Rate, and Balloon products. • "B & C" 2nd Lien Fixed Rate, and Balloon products. • Home Equity Line of Credit (HELOC) products. (Not available in all states) • System supported Construction/Permanent (One Time Close) products. (Not available in all states) • Federal and State-Specific Application Disclosures (Time Sensitive Disclosures). All of these products are customizable to include investor and lender-specific forms insuring perfect closing document sets are delivered each and every time.	MRG Document Technologies 717 North Harwood, Suite 2400 Dallas, Texas 75201 Main Number: (214) 220-6300 FAX: (214) 220-2785 E-mail: support@midrid.com
Online Documents	Retail Lending: Online Documents, Inc. provides compliant mortgage documents for the lending industry in all 50 states. Our service is simple, fast, reliable, and accurate. We provide the document expertise so you can focus on your customer. Generate mortgage documents faster than ever before, with greater accuracy and flexibility. Online Documents, Inc offers the services you need to take advantage of technology, saving time and money. Prepare mortgage documents when and where you want, quickly and reliably. Spend more time focusing on your customers and developing your business.	Online Documents, Inc. 1320 Willow Pass Road, Suite 300 Concord, CA 94520-5242 925-677-0799 800-488-9320 925-677-0751 FAX solutions@onlinedocuments.com (Subsidiary of Stewart Title)
Rekon	Retail Lending: RMG offers software systems, consulting, and outsource services for releases, assignments, lost document retrieval and document tracking.	Rekon Technologies 25061 West Ave. Stanford, Ste. 120., Valencia, CA 91355-4547 Ph: 1-805-559-6638 Fx:1-417-739-9288 www.rekon.com
RoboDocs	Robodocs is an Internet-based document assembly program offered specifically for multifamily and commercial closing documents. Users fill out an online data entry form on a password-protected website, and documents are delivered electronically (in Word or Adobe Acrobat format) within 24 hours (or within 4 hours on a 50% higher-priced expedited basis). Robodocs offers standard loan document packages (11 basic documents) that can be adapted to a user's needs, up to 16 additional "templates" and state note and security instruments for all 50 states.	RoboDocs.com 610 Newport Center Drive, Suite 220, Newport Beach, California 92660 Telephone: (949) 640-9081 Fax: (949) 640-9083 feedback@robodocs.com www.robodocs.com
Vision2020	Retail Lending: Vision2020 is an EDM Suite for Processing and Managing Virtual Documents.	Vision2020 SJO 3471 1601 N.W. 97th Ave. Unit- C101 Miami, FL 33102-5216 Ph: 1-506-279-1836 Fx:1-506-279-1840 www.vs2020.com

DOCUMENT ASSEMBLY (DESKTOP/NETWORK)

Software	Product/Service Description	Vendor
Agility® for Windows	Until recently, Agility was a DOS-based program. The new Windows interface leaves much to be desired. It is not widely used or marketed. In fact, according to the company's website, Agility is trying to sell its Canadian software patent and may no longer be in business.	Agility Software Company One Broadway, Suite 600 Cambridge, MA 02142 Tel: (617) 621-7099 Fax: (617) 577-1209
ALS Document Production System	Primarily a system for creation of estate planning, probate and corporate documents.	Advanced Logic Systems 558 28th Street, Des Moines, Iowa 50312 Tel: 800-454-7703 -- 515-282-7703 Fax: 515-282-7706 www.dpsbyals.com

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DataRefresh	This is an add-on to HotDocs that allows you to update the HotDocs® data in documents which you have assembled from HotDocs® and then manually edited.	Legal Computing Services PO Box 728 Pleasant Grove, UT 84062-0728 www.datarefresh.com
DocAssistant for Windows	DocAssistant is the document assembly engine behind InTrust for Windows, funding software for living trusts. It is essentially a flexible client database that supports merge fields into multiple templates rather than a true rule-based document assembly system.	AtLaw Software Post Office Box 900831 Sandy, UT 84090 Tel: (800) 828-5154 Fax: (801) 733-8994 www.atlaw.com
DocuSmarts for Macintosh	If use you a Macintosh, you have very limited options. DocuSmarts is the only program I could find runs on the Macintosh operating system. Of course, you could use a Windows emulator (ugh). Some of the web-based systems offer the promise of releasing toolkits for individual developers, but not for quite a while.	Cognition Technology Corporation 1000 Massachusetts Avenue Cambridge, MA 02138 (617) 492-0246 (617) 492-0247 fax
FastDraft	If you are a programmer, you will like FastDraft, because it can do a lot. It can be run client-server. It works over the web, integrates with databases, etc. But you face a steep learning curve and an interface that is not intuitive.	InterActive Professional Software 1402 Bombay Lane Roswell, GA 30076 Tel: 770.674.3866 Fax: 770.674.3869 www.fastdraft.com
GhostFill® 4 GhostFill® 4 Server	Leading-edge technology. While the core software developers are in Capetown, SA, GhostFill has a development office based in Toronto, Canada, and a nationwide network of certified consultants-resellers. The interface for GhostFill 4.0 is slick and fully scriptable. The document assembly engine is powerful. Database integration and web deployment are central features. With the release of GhostFill Server, GhostFill will have a full-fledged document assembly solution which spans the desktop and the web. GhostFill supports both "document-centric", "application-centric" and "data-centric" development modes of development. It can be folded into a work-flow process, or can itself contain a work-flow process. Its open architecture, ability to control COM objects, and the exposure of its entire COM object to other programs allow it to adapt to any assembly requirements. GhostFill has substantial development resources as well as a network of certified consultants.	Basha Systems LLC Certified Consultant 117 Oneida Avenue Croton on Hudson, NY 10520 (800) 413-6033 sgf@bashasys.com www.bashasys.com GhostFill Technologies Inc. 239 Church Street, Suite 100 Oakville, Ontario Canada L6J 1N4 888-368-6549 www.ghostfill.com
HotDocs® 5.2 HotDocs Pro® 5.2 HotDocs Online Server	The leader in market share. An elegant, flexible and powerful program. HotDocs sets the gold standard for document assembly and is sold at prices that are hard to beat. Simple templates are easy. But to truly customize the interface and use its full potential requires a license to HotDocs Pro and advanced training. There is a network of Capsoft certified HotDocs consultants to help you on design and development of templates. HotDocs Online Server is the engine behind LexisOne. It works with standard HotDocs templates, converting the interviews to HTML/java for assembly in your browser. Through the HotDocs Database Connection and the HotDocs API, HotDocs can be brought into a data flow process where the automation of templates is driven by a "data-centric" process.	Basha Systems LLC Certified Consultant, 117 Oneida Avenue Croton on Hudson, NY 10520 Tel: (800) 413-6033 sgf@bashasys.com www.bashasys.com Capsoft Development Corp. 2222 South 950 East, Provo, Utah 84606 Tel: (801) 354-8000 Fax: (801) 354-8099 www.capsoft.com
MacroSuite™	While not a document assembly program, MacroSuite is a collection of templates, menus, macros, and toolbars for the legal market. Address book integration can take data from Corel Address Book, Interface InterAction, METZ Phones and Microsoft Outlook. Document management integration can pass data to DOCS Open® and iManage.	SoftWise Consulting 53 Hamilton Avenue Staten Island, NY 10301-1807 Tel: 718.876.9776 Fax: 718.876.9736 www.softwise.net
Pathgoras	Assemble documents using a virtual 'check sheet' created by the program. PathSmart reads all of the documents in a directory, or all of the clauses in a glossary (a collection of clauses or paragraphs in a single document, marked with bookmarks), and displays them onto your work screen. Instant Database allows you to list on a simple form all of the items you want searched for and replaced, and to do all of the S&R at once.	Innovative Software Products of Virginia Roy Lasris, President 117 Chisman Landing Seaford, VA 23696 pathsmart@aol.com (757) 877-2244 (day) (757) 874-7300 (fax)
PowerTXT Draftsman PowerTXT Architect	Once heavily marketed, PowerTXT continues to have its loyal followers. Its outline interface is unique, appealing to those who are structured linear thinkers. For others, however, the outline metaphor is too restrictive to allow a truly user friendly interface for the user.	Intercon® Associates Inc. Building 2 Suite 200 95 Allens Creek Road Rochester, NY 14618 Tel: 800-422-3880 Fax: 716-473-4387 www.interconweb.com
ProDesign® ProForm®	Form design engine used to power ProForm, SoftPro Corporation's closing and title insurance program. Work with word processing documents and graphic forms.	SoftPro Corporation 333 East Six Forks Road Raleigh, NC 27609 Tel: 919-829-1122 www.softprocorp.com

DOCUMENT ASSEMBLY (DESKTOP/NETWORK)

Software	Product/Service Description	Vendor
ProDoc® ProDoc® Systems ProDoc® Supplemental Developer	ProDoc is a document automation engine that powers the ProDoc Systems for Texas, Florida and California forms. It is both powerful and complex. ProDoc is available as a stand-alone development tool for those will to commit significant time to learn the tool.	ProDoc®, Inc. 962 Coronado Blvd Universal City, TX 78148-3228 Tel: (800) 759-5418 Tel: (210) 659-1973 Fax: (210) 659-0637 www.prodoc.com
SmartWords® 2000	Available only through certified consultants, SmartWords® 2000 is the most powerful and flexible of the document assembly programs. It may also be the most elegant in its user interface. It has seamless database integration, supports simultaneous web and desktop deployment, and comes with multi-level security. The program is designed for client-server enterprise applications. Its power comes at a cost, a steep learning curve, which is why it is sold through certified consultants.	The Technology Group 1 N. Charles Street, Suite 1300 Baltimore, MD 21201-3721 Phone: (410) 576-2040 Fax: (410) 576-1968 www.TheTechnologyGroup.com
ThinkDocs	Originating in the HR and Real Estate forms business, DataTech has released its document assembly engine two years ago under the name ThinkDocs. ThinkDoc features "live data" links back to an objects and answer database that allows you to change answers in one document, open up a related document, and have that document updated.	DataTech Software, Inc. 4800 Linglestown Rd., Suite 201 Harrisburg PA 17112 Tel: 800-556-7526 www.thinkdocs.com
WinDraft	WinDraft was one of the first truly windows-based document assembly systems. It is well designed and slick. It has good integration with DOCSOpen. It is a popular second choice to HotDocs.	Eidelman Associates 317 S. Division, Suite 187 Ann Arbor, MI 48104 Tel: 734-769-1500 Fax: 734-769-1501 www.lawtech.com

ONLINE DOCUMENT MANAGEMENT TOOLS (ASP & SERVER)

Software	Product/Service Description	Vendor
Bricsnet	<p>Bricsnet is a Belgian company, with corporate headquarters in Portsmouth, NH and Gent, Belgium, that offers robust owner-oriented ASP-integrated technology, services and information for the process of engineering, construction and operations of commercial buildings. BuildingCenter employs XML-based "data conduits" that allow property owners to manage operational aspects of a commercial building from a single source accessible by all authorized users of the system, from disparate databases. BuildingCenter links to legacy systems on a variety of computing platforms, and includes an integrated set of expandable applications that provide access to project or facility information allowing for real-time updates and customization.</p> <p>BuildingCenter is built on an open technology platform called ASPREE™ (Application Service Provider Real Estate Engine), Bricsnet's unique Java-based database-driven ASP development environment which allows building owners to customize and implement BuildingCenter. With ASPREE they can leverage existing investments in software, hardware and training. Bricsnet claims that ASPREE supports leading platforms and allows users to create customized applications without any programming skills. ASPREE also leverages legacy applications, allowing data from Enterprise Resource Planning (ERP) legacy software such as Oracle(TM), SAP(TM) and PeopleSoft(TM) to be managed in the BuildingCenter platform.</p> <p>Corporate landlords use Bricsnet's Building Center technology to manage design and construction projects, leasing, financial reporting and other aspects of operating commercial real estate.</p>	Bricsnet www.corporate.bricsnet.com
Buildnet	BuildPoint is a provider of builder management software to the residential building industry that automates and synchronizes scheduling, bid management, collaboration, procurement, and logistics.	Buildnet, Inc. http://www.buildnet.com

ONLINE DOCUMENT MANAGEMENT TOOLS (ASP & SERVER)

Software	Product/Service Description	Vendor
Buzzsaw.com	<p>Buzzsaw.com provides online collaboration, printing and procurement applications for the building design, construction and property management industries. Its collaboration applications promote the exchange of ideas, enhance teamwork and expedite workflow. At the core of its offerings is the ProjectPoint™ project management application that enables building teams to store and share project drawings and documents in a central location. Within a Buzzsaw.com “project site” users can store and access all building plans, schedules, contracts, and procurement documents. Team discussions, management decisions, and documents are automatically tracked, so project leaders have a history of changes and activities.</p> <p>Bid Manager is an application that allows users to expedite the new business process by sending invitations to bid and receiving bid responses right at the desktop. General contractors use Bid Manager to broadcast RFPs and gather detailed information on prospective partners. Specialty contractors use Bid Manager to automatically receive bids and potentially gain access to new sources of work. The Construction Manager workflow application allows members to create, distribute and track changes to building project documents, and allows users to define workflow functions, route and track information, and supplies a homepage for each team to display project description and team information.</p>	<p>Autodesk, Inc. http://www.buzzsaw.com</p>
Citadon	<p>Citadon facilitates online collaboration, document and project management, and printing of architectural drawings. It also has an online marketplace for buying building materials.</p>	<p>Citadon, Inc. http://www.citadon.com</p>
DAS@H - Document Assembly System at Hyperspeed Online	<p>The model used by DAS@H is for the law firm to make its forms accessible to its clients over the web. The firm provides DAS@H the original documents and DAS@H applies DAS@H technology to the documents, producing automated documents that can be accessed and delivered to you or your customers. DAS@H takes care of the headaches of automation, web-hosting, document-delivery and server-side technical support, for a fee of course.</p>	<p>DAS@H www.das-h.com</p>
DealPlanner.com	<p>DealPlanner is a hosted online application for managing mergers and acquisitions, public and private debt and equity offerings and other corporate finance transactions. Investment bankers, transactional attorneys, accountants, commercial bankers, their clients and others can collaborate and share confidential documents and contact information, conduct due diligence and manage other critical transaction processes within a hosted, secure online work environment. The company also offers to build custom versions if requested.</p>	<p>DealPlanner.com www.dealplanner.com</p>
DealSpace	<p>IntraLinks offers digital workspaces (including one known as "DealSpace" in the commercial finance arena) that enable business-to-business collaboration over the Internet. IntraLinks' services streamline completion of mission-critical projects via secure, neutral online environments where professionals can facilitate document-intensive business transactions. Accessible through a web browser, it provides services to enable business-to-business collaboration and secure messaging over the Internet.</p>	<p>Intralinks, Inc. www.intralinks.com</p>
DocCon	<p>Designed for attorneys. The underlying technology is very advanced at many levels (while only client-server and not browser-based and an adjunct to standard word processing systems for actual document assembly, it is rules and constraint-based, the underlying architecture is 3-tier and object oriented, based on Java, and it uses XML for both (i) document elements and (ii) domain knowledge). The system does not use XML for document assembly or presentation itself, and instead relies on the existing word processing system. The documents retain a post-assembly connection to their database.</p>	<p>Legal Knowledge Systems Incorporated www.lksinc.com</p>
DocDoLittle® OwlCentral Limited OwlDocuments.com	<p>OwlDocuments™ is a web-based document assembly system developed in New Zealand. The docdolittle™ client software is a Microsoft Word 2000 add-in that creates web pages and database fields to capture information for later inclusion in the document. The web pages are then loaded onto a web server where the docdolittle™ server application processes, assembles and either e-mails, stores or prints the completed document.</p>	<p>OwlCentral Ltd (New Zealand) www.owldocuments.com www.owltechonline.com www.owlcentral.com</p>
eForms® TeleForm®	<p>Billed as an Adobe Acrobat extension, eForms and TeleForm are powerful tools for gathering data in graphic forms (over the web, desktop and paper) and transferring that information directly to databases. It is a pricey tool, but well worth it for high volume information gathering.</p>	<p>Cardiff Software, Inc. 3220 Executive Ridge Drive Vista, California 92083, USA Tel: (760) 936-4500 www.cardiff.com</p>

ONLINE DOCUMENT MANAGEMENT TOOLS (ASP & SERVER)

Software	Product/Service Description	Vendor
EZcloser/IdeaFlow	<p>CognoPoint is an ASP that provides collaborative, integrated data, document, and workflow management for multi-party transactions, including collaborative virtual deal rooms, what they (and we) refer to as Transaction Management Systems (TMS). CognoPoint targets complex transactions involving documents and collaborative participation. CognoPoint initially focused on real estate, affordable housing and tax-exempt bond markets, each heavily dependent on the legal and financial services industries, and has since expanded its marketing to include legal and finance. The company's products are referred to as follows, each tailored for the specific user audience:</p> <ul style="list-style-type: none"> • <i>IdeaFlow</i> - legal market • <i>Ezcloser</i> - real estate and tax-exempt bond market • <i>Gpro</i> - federal, state and local government markets <p>Each product uses the Internet, Extranet (VPN) and Intranet (LAN, WAN) infrastructure to support communications using industry standard browsers. In addition to collaboration and pipeline/workflow management tools, these three application also provide integral document automation.</p>	<p>CognoPoint Corporation www.cognopoint.com</p>
GhostFill Server	<p>GhostFill Server places the program on a web/file server. It then exposes components of the GhostFill document assembly engine to other programs, and allows you to run simultaneous assembly sessions off the same documents. You can place your dialogs and your templates on a web server and make them available to others through an internet browser. GhostFill Server will allow you to create dialogs identical to those available in the desktop environment. However, if you wish to entirely change the look of the dialogs and are willing to do some Java coding, you can still use the web to gather answers and launch a GhostFill Assembly session.</p>	<p>Basha Systems LLC Certified Consultant, 117 Oneida Avenue Croton on Hudson, NY 10520 (800) 413-6033 sgr@bashasys.com www.bashasys.com GhostFill Technologies Inc. 239 Church Street, Suite 100 Oakville, Ontario Canada L6J 1N4 888-368-6549 www.ghostfill.com</p>
Grantha	<p>Use Grantha™ to rapidly develop an interactive internet application - with no internet programming, and get the document generated dynamically</p>	<p>S Square Technologies www.ssquaretech.com 3098 So. Highland Drive Suite 397 Salt Lake City, Utah 84106 Phone: (801) 463-0188 Fax: (801) 463-0202 Email: info@ssquaretech.com</p>
HotDocs Online	<p>With HotDocs Online Server, you can publish collections of templates to a web server and make them available to others. With Online there is no requirement for users to own or install HotDocs on their PC. The user sees the dialogs in their web browser, and all the assembly takes place on the server. If you are considering an e-commerce model or deployment of HotDocs over multiple sites, you should look into HotDocs Online.</p>	<p>Basha Systems LLC Certified Consultant, 117 Oneida Avenue Croton on Hudson, NY 10520 Tel: (800) 413-6033 sgr@bashasys.com www.bashasys.com Capsoft Development Corp. 2222 South 950 East, Provo, Utah 84606 Tel: (801) 354-8000 Fax: (801) 354-8099 www.capsoft.com</p>
HotPaper.com	<p>Hotpaper.com is a Web-based infrastructure provider that enables automated creation and delivery of documents. Through any Web-enabled device, your users can access a library of content, choose and customize a document for their business-specific purpose, and create and deliver it in seconds.</p>	<p>Hotpaper.com, Inc. 33 New Montgomery, 10th Floor San Francisco, California 94105-4509 Tel: (415) 677-9990 Fax: (415) 677-9997 www.hotpaper.com</p>
IntellX	<p>IntellX claims to interpret legal documents in their native form, understanding an attorney's own specific mark-up style, then automatically generating a series of questions. Once these questions are answered with the information specific to a single transaction, IntellX can generate a contract in your preferred format. What is more, the contracts are generated in a form that is 100% consistent with the original, in a form that you can. IntellX claims the automated precedents and contracts require no programming, are quick and easy to create and maintain. The key to an IntellX template is a consistent clear markup of the underlying precedents.</p>	<p>Business Integrity, Ltd 33 St Johns Lane London EC1M 4NG United Kingdom Telephone +44 (0)20 7814 6886 Facsimile +44 (0)20 7814 9421 www.business-integrity.com UK</p>
MetaSystem	<p>Previously known as eDocServices, one of several electronic document management/delivery services that we look at from time-to-time, MetaSystem is a thin client (ASP based) electronic delivery service (i.e., they facilitate the online interchange of documents in electronic form). They have recently added some content analysis (permitting the receiver to check standardized docs for requirements. While MetaSystem is also an ASP-based process automation system, that portion of its capabilities has not been focused on commercial mortgage origination. Rather, that portion of the system continues to focus on mass processing opportunities on the single family side (out of which the company and its partners arose), while its document management capabilities are being extended to a broader reach of applications.</p>	<p>ProAcsys, LLC www.proacsys.com</p>
Primavera	<p>Primavera provides enterprise level online project management software. Construction companies use Primavera's PrimeContract to purchase materials, services and equipment. Primavera has also rolled out collaboration tools for managing projects online.</p>	<p>Primavera Systems, Inc. www.primavera.com</p>

ONLINE DOCUMENT MANAGEMENT TOOLS (ASP & SERVER)

Software	Product/Service Description	Vendor
ProjectPathway	ProjectPathway offers a family of ASP application products for various industries to help them manage their project activities, including a central document repository, common communications platform and project administration tools (e.g., real estate construction). While this product has not yet been extended to commercial mortgage finance, it would be an easy transition.	ProjectPathway www.projectpathway.com
ProLink (Analytic Solutions.com, Inc.)	ProLink application is an enterprise-wide, custom-built, web-based, collaboration management tool designed to integrate into a user's existing web interface. Offered only as an ASP, it features a central database of information that allows for project management, document sharing and several forms of team communication. These include discussion forums, E-Mail alerts, and task management for field agents, sub-contractors, architects, executives and clients.	Analytic Solutions.com, Inc. www.analytic-solutions.com
Rapidocs	Another up and coming player with solid technology. Rapidocs' strength is its e-commerce module, allowing a firm to deploy forms over the web to potential clients and charge them a fee. But it is also a solid tool for internal template development. The program has two components: (1) Rapidocs Assembler, used to fill-in documents originated in Rapidocs Originator, including state and transaction-specific forms provided through MyLawyer; and (2) Rapidocs Originator, used to create customized master documents as templates. In each instance, the logic required is based on question and answer routines applied by the content provider. The originator inserts questions in the relevant places, and makes text conditional on particular answers given.	Epoch Software Number One, The Technology Park Colindeep Lane London NW9 6BX United Kingdom Tel: +44 (0) 20 8931 3066 Fax: +44 (0) 20 8931 3031
ReachForm®	High-end graphic forms automation with extensive database integration. Graphic forms can be filled in over the web either in context or through cascading windows controlled by a powerful scripting language. Only economic for high volume practices which require extensive data input from clients.	JetForm Corporation 1875 Charleston Road, Suite 224 Mountain View, CA 94043 Tel: 1-800-JETFORM (538-3676) Fax: (650) 316-3925 www.jetform.com
REDocs	RESoft is a Web-based, document management company, formed in 1991 and focused on the real estate industry, specializes in the configuration, integration and conversion of document management systems. LoanAuction has partnered with it to integrate for document management in connection with LoanAuction's secondary market trading platform. RESoft's secure web-based document management solution, REDocs, provides a platform from which multiple users can access documents in an electronic format from any location connected to the Web.	Resoft, Inc. www.Redocs.com
SmartPrecedent Server Suite from SpeedLegal	SpeedLegal is a recently formed Australian company, developed the SmartPrecedent Server Suite. This suite uses web technology to capture legal and industry know how in SmartPrecedents, allows you to create the content and define the questions for a browser-based interview, and then assemble the document.	SpeedLegal Pty Ltd ACN 090 810 549 Level 4, 85 Queen Street Melbourne 3000 Victoria, Australia Tel +61 3 9670 0141 Fax +61 3 9670 0142 www.speedlegal.co.uk
SmartWords® 2000	The Technology Group, working with certified consultants, will set up private intranet or public sites for custom client forms using SmartWords® 2000, one of the most powerful and flexible of the document assembly programs. It has seamless database integration, and comes with multi-level security. The program is designed for the web. Because of its flexibility, it requires a set of plug-in for the Internet Explorer browser.	The Technology Group 1 N. Charles Street, Suite 1300 Baltimore, MD 21201-3721 Phone: (410) 576-2040 Fax: (410) 576-1968 www.TheTechnologyGroup.com
Tower IDM	Integrated web-based solutions for corporate transaction content processing solutions, including a document assembly module. Software only sold in conjunction with consulting services.	Tower Technology, Inc. 800 Boylston Street, 13 th Floor Boston, MA 02199 Tel: 888.733.5500 Fax: 617.236.1113 www.towertech.com
Viecon	Bentley launched Viecon in 2000 to help architects, engineers and contractors collaborate online. Users can share documents, archive drawings and manage other tasks. Bentley's ModelServer Integrator integrates data from multiple applications through JSpace object-oriented technology, and can make that integrated information available via standard Web browsers.	Bently Information Systems, Inc. www.viecon.com
WarRoom	War-Room.com is an on line document repository for real estate transactions, developed by Bock & Clark, Inc. , a national survey coordinator who we have been involved with for several years. War-Room helps facilitate the entire due diligence process of a real estate transaction by posting all drafts of each report to the web site as they are submitted. All current drafts of each document are made available to all authorized users throughout the due diligence period. Recently, the site has vastly improved download time, and uses a single viewer for TIF, PDF, JPG and over 100 other file formats, for which the viewer downloads automatically when you visit the site.	Bock & Clark, Inc. www.War-Room.com

ONLINE DOCUMENT MANAGEMENT TOOLS (ASP & SERVER)

Software	Product/Service Description	Vendor
WebDocumentz	Tampa Bay Systems supplies Web-based document management software that provides the ability to scan, upload, send, track and view both native and scanned documents, all through a web browser. Virtually any file can be stored in the repository, including Adobe Acrobat pdf, Microsoft Office, Autocad, MP3, wav, avi - even zip and exe. Surveys, leases, third party reports and other important documents can be electronically stored and managed as part of the transaction process.	Tampa Bay Systems, LLC www.webdocumentz.com
WorkplaceIQ	WorkplaceIQ Ltd, established in 1991, offers online software to corporate real estate organizations and real estate service providers. It enables organizations to manage real estate holdings through the lifecycle, from acquisition through project management, lease administration and disposition. A visual property database enables users to navigate and drill into their real estate portfolios via maps and other visual representations. There are integrated tools to track and manage drawings and space utilization. The system has a built-in document repository that enables documents to be contextually archived and shared. All components are interconnected. The visual property database interlinks leases, documents and files, transactions, organization units, budgets and payments and related projects. The integrated online repository allows the user to store and share electronic documents, CAD drawings, photos, etc. Access to pertinent files and documents can be shared using the collaboration system built into WorkplaceIQ. The solution also has patent-pending, cross-company workflow capabilities that enable extended corporate real estate teams and their service providers to manage workplace projects.	WorkplaceIQ, Ltd.