

National Association of Bar Executives
National Conference of Bar Presidents
National Conference of Bar Foundations

PRESENT

The 2007 Midyear Meeting

MIAMI, FLORIDA

NABE

Allan Head

PRESIDENT

NCBP

Steven R. Sorenson

PRESIDENT

NCBF

Bob Glaves

PRESIDENT

All meetings will be held at the Hyatt Regency Miami Hotel/University of Miami unless otherwise indicated.



NABE/NCBP/NCBF PROGRAM SCHEDULE

NABE Sponsors for the Midyear Meeting	4-5
NCBP and MBC Sponsors for the Midyear Meeting	6-7
Note from the Presidents	8

NABE/NCBP/NCBF Program Schedule

Tuesday

NABE Board of Directors Meeting	9
Make the Most of Your NABE Membership	9
NABE Communications Section Executive Council Meeting	9
NABE Welcome Reception	9
NABE First-time Attendees' Dinner	9

Wednesday

NABE Breakfast and Introductions	9
NABE Plenary Session	9
NABE Sponsor Break	10
First Session of NABE Concurrent Track Programs	10
NABE Buffet Lunch and Meeting Opportunity	11
Second Session of NABE Concurrent Track Programs	11
NABE Sponsor Break	12
Third Session of NABE Concurrent Track Programs	12
NABE Professionalism Task Force Meeting	13
Bars with Cigars: A Cuban Carnivale	13

Thursday

NCBP Executive Committee Meeting	14
NABE General Breakfast	14
NABE Administration and Finance Section Breakfast	14
NABE Communications Section Breakfast	14
NABE Information Technology Section Breakfast	14
NCBP Diversity Task Force Meeting	14
NCBP Finance Committee Meeting	14
NABE Plenary Session	14
NCBP Membership Committee Meeting	14
NCBP Sponsorship Committee Meeting	14
NABE Sponsor Break	14
NCBP Communications Committee Meeting	14
NCBP Program Committee Meeting	14
Fourth Session of NABE Concurrent Track Programs	15
NABE Lunch and Membership Meeting	15

NABE/NCBP/NCBF PROGRAM SCHEDULE



NCBP Executive Council Meeting	16
Fifth Session of NABE Concurrent Track Programs	16
NABE Associate/Assistant Executive Directors Meeting	16
NABE Firsttimers Wrap-up Session	16
NABE Governmental Relations Section Meeting	16
Metropolitan Bar Caucus Executive Committee Meeting	16
NCBF Board of Trustees Meeting	16
ABA Legislative and Governmental Advocacy Update	16
Metropolitan Bar Caucus Welcome Reception	17
NCBF Dinner	17
Metropolitan Bar Caucus Executive Committee Dinner	17
NCBP Executive Council, Council Alumni and NCBP Past Presidents Dinner	17

Friday

NCBP/NABE/NCBF General Breakfast	17
NCBP First-time Attendee Breakfast	17
Joint Meeting of NCBP/NABE/NCBF - Plenary Session	17
First Session of Joint Concurrent Workshops	18
Second Session of Joint Concurrent Workshops	19
NCBP/NABE/NCBF Joint Awards Luncheon	21
NCBF Roundtable Discussions	21
Metropolitan Bar Caucus Plenary Session	21
NCBP State Bar Discussion Breakouts	21
Consortium of Professionalism Initiatives and PRI Meeting	22
NABE Program Committee Meeting	22
NCBP Forum for Bar Leaders of Color	22
NCBP/NABE/NCBF Joint Reception	22

Saturday

NCBP/NABE Breakfast	22
Metropolitan Bar Caucus Executive Committee Meeting	22
NCBP Plenary Session	22
NCBF Breakfast, Membership Meeting and Programming	24
NABE Information	25
NCBP Information	29
Metropolitan Bar Caucus Information	36
NCBF Information	37
ABA Division for Bar Services Staff Information	39
Future NABE/NCBP/NCBF Meetings	40



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PLATINUM

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*Thursday Lunch, plenary speaker John Graham and cyber
café in sponsor room*

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Wednesday Night Party

SILVER

ALPS

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www.alpsnet.com
Handouts on Flash Drives

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www.mbna.com
Wednesday Breakfast

IKON Office Solutions, Inc.

Corporate Headquarters
70 Valley Stream Parkway
Malvern, PA 19355
(888) ASK-IKON
www.ikon.com
Wednesday Lunch

Marsh Affinity Group Services

Mary E. Whisenand, Assistant Vice President
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Thursday Breakfast

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www.usi.biz
Tuesday Welcome Reception

BRONZE

ABA Retirement Funds

State Street Bank Trust Company
Gregory Long, Vice President
Michael Moniz, Assistant Vice President
One Heritage Drive
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www.abaretirement.com

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Center for Civic Education

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EsqSites123.com

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NCBP Executive Council Dinner
NCBP/NABE/NCBF Joint Reception

BRONZE

ABA Retirement Funds

State Street Bank Trust Company
Michael Moniz, Assistant Vice President
One Heritage Drive 5S
North Quincy, MA 02171
(800) 826-8901
Fax (617) 376-4640
mjmoniz@citistreetonline.com
www.abaretirement.com
Friday General Breakfast

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Terry Carella, Director of Communications
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Saturday Breakfast

PATRON

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Charlotte Bass Gardner, Marketing Director
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CGardner@insurancespecialists.net
MBC Welcome Reception

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darby@law.stetson.edu
MBC Welcome Reception



A NOTE FROM THE PRESIDENTS

We welcome you to Miami for the midyear meetings of the National Association of Bar Executives, the National Conference of Bar Presidents and the National Conference of Bar Foundations, February 6-10, 2007. Information on all sessions, including programs sponsored jointly by the three groups, can be found in this booklet.

Following NABE's Welcome Reception on Tuesday, February 6, NABE programming begins in earnest on Wednesday with John Graham, who will share his insights from forty years of leading: on mountain-climbing teams, in Vietnam, at the UN, as an environmental activist and in the nonprofit world.

Joint programming for the three groups occurs on Friday, February 9, starting with the morning plenary session, "Judicial Independence Under Siege: Is Our Message Getting Through?" The presentation will explore how bars can help the public understand the Rule of Law in light of public opinion surveys that suggest that civics education efforts have not been successful.

After the plenary session, staff and officers from bars and foundations will attend workshops that address key areas of interest including technology, diversity, professionalism and leadership. Following the workshops, recipients of the NCBP Fellows Award, ABA Outstanding Law Day Awards, ABA Judge Edward R. Finch Law Day Speech Award and the ABA Louis M. Brown Awards will be recognized at our joint luncheon. The luncheon's keynote speaker, legal thriller author James Grippando, will talk about his latest book *Leapholes*. In the afternoon, the Metro Bar Caucus will present programming for metro bar officers and staff, while the NCBP hosts state bar discussions. NCBF will host roundtable discussions on corporate social responsibility, grant-making, association/foundation relationships and successful development plans.

Friday activities conclude with the NCBP/NABE/NCBF Joint Reception at the Hyatt Regency, where registrants will network with their colleagues and enjoy live entertainment.

On Saturday, ABA President Karen Mathis and ABA House of Delegates Chair Laurel Bellows will address attendees at the start of NCBP's individually sponsored programming. Following their remarks, professional parliamentarian Nancy Sylvester will help registrants identify key strategies for navigating meetings and a lively panel will explore the art of leadership collaboration. During NCBF programming, registrants will consider strategic moves to bolster foundation revenue through *cy pres* awards and cause-related marketing.

Please review the program booklet and familiarize yourself with the programming offered at the meeting. This booklet also lists the names of our gracious sponsors, as well as the board and committee members of all three organizations. We extend our appreciation to all of them for their generosity and their hard work.

We hope that you find the programming enjoyable and beneficial for your bar. We look forward to seeing you over the next few days and ask you to complete the evaluations that you will receive electronically following the meetings. Your feedback and suggestions are helpful as we consider topics for upcoming meetings. Have a great time in Miami!

Sincerely,

Allan Head, NABE President

Steven R. Sorenson, NCBP President

Bob Glaves, NCBF President

TUESDAY, FEBRUARY 6, 2007



TUESDAY, FEBRUARY 6, 2007

NOON – 4:00 P.M.

NABE Board of Directors Meeting

Orchid A, Terrace Level

2:00 P.M. – 5:30 P.M.

NABE/NCBP/NCBF Joint Registration

Lower Promenade, Terrace Level

4:00 P.M. – 5:15 P.M.

Make the Most of Your NABE Membership

Orchid C, Terrace Level

This meeting is for all NABE members, including first-time attendees, who would like to know more about NABE committees, forums and member benefits. Come learn how to get involved with NABE and broaden your peer network.

4:00 P.M. – 5:30 P.M.

NABE Communications Section Executive Council Meeting

Orchid A, Terrace Level

5:30 P.M. – 7:00 P.M.

NABE Welcome Reception

Japengo, Lobby Level

Enjoy a drink and snack with NABE colleagues before you head out to dinner at one of Miami's many top-notch restaurants. Sponsored by USI Affinity

7:30 p.m.

NABE First-time Attendees' Dinner

Big Fish

55 SW Miami Avenue, Miami, FL,
(305) 373-1770

Please meet at 7:15 p.m. in the lobby of the Hyatt Regency so we can share taxis to the restaurant.

WEDNESDAY, FEBRUARY 7, 2007

7:00 A.M. – 4:00 P.M.

NABE/NCBP/NCBF Joint Registration

Lower Promenade, Terrace Level

7:30 A.M. – 8:30 A.M.

NABE Breakfast and Introductions

Jasmine, Terrace Level

Whitney von Haam, Cary, NC, Chair, NABE Membership Committee

Sponsored by Bank of America

8:45 A.M. – 10:00 A.M.

NABE Plenary Session

Monroe/Tuttle, Terrace Level

8:45 A.M. – 9:00 A.M.

Welcome to Miami

Allan Head, Cary, NC, President, National Association of Bar Executives

9:00 A.M. – 10:00 A.M.

How to Lead – Insights from Many Slippery Slopes

Leadership matters—and the more serious the challenge, the more leadership matters. John Graham shares insights from forty years of leading—on mountain-climbing teams, in Vietnam, at the UN, as an environmental activist and in the nonprofit world. The author of *Outdoor Leadership*, he explains that good leadership is about much more than so-called “hard skills,” like thinking clearly under pressure and making tough decisions. It's also about developing a strong picture of yourself as a leader, building trust, and inspiring others with a clear and compelling vision of success.

Sponsored by LexisNexis

SPEAKER:

John Graham, Langley, WA, President, Giraffe Heroes Project



10:00 A.M. – 10:30 A.M.

NABE Sponsor Break

Regency Ballroom Pre-function Area, Terrace Level

Be sure to stop by our sponsors' exhibits to learn more about their services and thank them for their support of NABE.

10:45 A.M. – 11:45 A.M.

First Session of NABE Concurrent Track Programs

Getting the Results You Want

Hibiscus A, Terrace Level

John Graham has been leading this workshop for twenty years, and it's led to the solution of problems big and small all over the world. He's used it to help avert a major strike in Canada, help settle a war in the Sudan—and help a high school kid recruit allies for working with the homeless in Dallas. The workshop begins with participants each creating a strong, clear picture of success for their work or project. That's followed by a series of challenging role plays Graham creates on the spot to help individuals sharpen their pictures of success and provide them with the power that attracts support while overcoming resistance and conflicts.

SPEAKER:

John Graham, Langley, WA, President, Giraffe Heroes Project

Top Ten Policies to Promote an Ethical Office

Hibiscus B, Terrace Level

Personnel policies are extremely important for ensuring accountability between bar management and staff. Don't miss this presentation on the top 10 policies all bars should have in place, as well as an explanation of the key components of these policies.

Sponsored by the Administration & Finance Section

SPEAKER:

Colleen J. McManus, SPHR, Phoenix, AZ, Senior Director of Human Resources, State Bar of Arizona

Strategic IT

Flagler, Terrace Level

In this session, you will learn how to make the right decisions when investing in technology or developing systems for your organization. Including internal and external customers in the strategic planning process is critical.

Speakers will provide a method of involving individual departments in strategic planning by requiring them to demonstrate how they will use technology to add business value and improve the effectiveness and efficiency of member services. You also will hear how managing the development of technology solutions can maintain and grow membership and receive advice on building a network infrastructure, creating dynamic Web sites that are easy to update, effective communications, and implementing a business/service focused Association Management System that manages the sale of products, services and customers. Bar executives, IT staff and association presidents should come to this program if they need practical advice on how bars have been able to better serve their members by integrating technology decisions into the overall strategic thinking of their associations.

Sponsored by the NABE Information Technology Section

PANELISTS:

Aspet Amirkhanian, Los Angeles, CA, Information Technology Director, Los Angeles County Bar Association

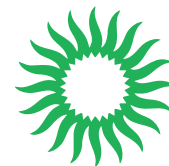
Gary Clarke, San Francisco, CA, Chief Information Officer, State Bar of California

Mike Davis, Cincinnati, OH, Director of Lawyer Referral Service/IT/IS, Cincinnati Bar Association

Time to Re-think CLE: Member Benefit or Revenue Source

Brickell, Terrace Level

Bar execs know the CLE landscape has dramatically changed in the past ten years. Increased competition, mandatory CLE requirements, alternate delivery methods and the ease of computer-based research have each affected the bottom line for the bar's CLE operation. This program, featuring experienced panelists, will explore what you should consider in analyzing your CLE operation and positioning CLE to meet your member needs.



WEDNESDAY, FEBRUARY 7, 2007

MODERATOR:

Rae Jean McCall, Kansas City, MO, Executive Director, Kansas City Metropolitan Bar Association

PANELISTS:

George Brown, Madison, WI, Executive Director, State Bar of Wisconsin

Larry Buxbaum, Minneapolis, MN, Executive Director, Hennepin County Bar Association

Don Hollingsworth, Little Rock, AR, Executive Director, Arkansas Bar Association

Marc R. Staenberg, Beverly Hills, CA, Executive Director, Beverly Hills Bar Association

11:45 A.M. – 12:45 P.M.

NABE Buffet Lunch and Meeting Opportunity

Jasmine, Terrace Level

Check the table labels and join a discussion with colleagues in similar-sized bars.

Sponsored by Ikon Office Solutions, Inc.

1:00 P.M. – 2:00 P.M.

Second Session of NABE Concurrent Track Programs

Financial Management for Nonprofit Organizations

Hibiscus A, Terrace Level

Many bar executives have responsibility for financial management and reporting but are not finance professionals. Presenting financial reports and budgets to board members, most of whom are also not finance professionals, can be a daunting task. Ed McMillan, CPA, CAE, will demystify financial management and reporting. This seminar will teach you to read and understand the Statement of Financial Position (Balance Sheet) and Statement of Activity (Income Statement) and look for danger signs; provide you with many helpful hints on how to present financial statements to boards and staff; apprise you of the proper method of presenting final budget documents to the approving body and provide you with the tools you need to establish effective financial policies and procedures.

Sponsored by the NABE Administration & Finance Section

SPEAKER:

Ed McMillan, Forest Hill, MD, Certified Public Accountant and Certified Association Executive

Creating a Workable Plan for Non-Member Recruitment

Hibiscus B, Terrace Level

We do it every year – mail out letters, brochures and special incentives to bite into a piece of the non-member pie. But how often do we measure and track the success of those letters? In this session, you will walk away with a workable plan to implement for your next non-member recruitment effort. We will walk through a plan – complete with examples that you can use – that will show you how to:

- Identify your non-members; define groups, and measure the potential dues income for each group
- Decide on your target groups; create a marketing message that will attract each target group
- Design a project worksheet to keep track of expenses incurred, letters mailed, phone calls made, how many joined, dues collected and other info. Measure your net return for each category you recruited and what target group yielded the best return.
- Work with other departments; share your worksheet information with them, and get them excited about it

Sponsored by the NABE Bar Member Services Forum & Membership Committee

SPEAKER:

Peggy Gruenke, Cincinnati, OH, Director of Membership, Cincinnati Bar Association

Online Directories: Past, Present and Future

Flagler, Terrace Level

The printed versions are still in existence, but technology is leading many bar associations to produce online directories as well. Join a panel of your colleagues from state and local bar associations for a moderated discussion on online directories. This session will generate group discus-



sion on the pros and cons of online directories, how print and online can exist together, what challenges come with producing an online directory and whether the directory is a public service or a member benefit.

Sponsored by the NABE Communications Section

MODERATOR:

Emily S. Eastin, Columbus, OH, Assistant Executive Director, Columbus Bar Association

PANELISTS:

Trudy C. Levindofsky, Irvine, CA, Associate Executive Director, Orange County Bar Association

Rae Jean McCall, Kansas City, MO, Executive Director, Kansas City Bar Association

Teresa (Terrie) A. Minniti, Cincinnati, OH, Assistant Executive Director, Cincinnati Bar Association

Building Bridges Over Fences: How State/Local/Specialty Bars Work Together

Brickell, Terrace Level

Good fences do make good neighbors, but what's the point of neighborliness if we don't share resources and work on solutions to common problems? Rather than dwell on conflicts between state and local/specialty bars, this session will focus on programs and projects that are mutually beneficial. Speakers from state/local/specialty bars will provide realistic and practical ideas for collaboration and interaction. Everybody wins. At the end of the session, there will be a group hug and everyone will go home happy.

Sponsored by the NABE State and Local Bar Liaisons Forum

MODERATOR:

Patricia A. Yevics, Baltimore, MD, Director of Law Office Management Assistance, Maryland State Bar Association

PANELISTS:

Jan Wood, Madison, WI, Program Director, State Bar of Wisconsin

Kalpana Yalamanchili, Columbus, OH, Director of Bar Services, Ohio State Bar Association

Erica Wright, Miami, FL, President, Gwen S. Cherry Black Women Lawyers Association

2:00 P.M. – 2:30 P.M.

NABE Sponsor Break

Regency Ballroom Pre-function Area, Terrace Level
Drop into our sponsor room for a chat, a snack and a chance to win fabulous prizes.

2:45 p.m. – 3:45 p.m.

Third Session of NABE Concurrent Track Programs

A Healthy Dose of Conflict

Hibiscus A, Terrace Level

It's true. A healthy dose of conflict makes the world go round. Are you an Avoider, a Collaborator, a Forcer or something else? When defined as a "difference in perspective," conflict is not only natural, it's healthy. In this nonjudgmental, direct and practical workshop, you will learn your style and tips to use when interacting with others. Take a short test, get results and learn how to apply. Give it to your staff when you return to your office. Every style works in some situations and less well in others, but no style is a wrong style! In this day and age, understanding and appreciating how we interact with each other is helpful.

SPEAKERS:

Nancy Roberson, Charlotte, NC, Executive Director, Mecklenburg County Bar

Susan Sowards, Nashville, TN, Executive Director, Nashville Bar Association

Get It in Writing!

Hibiscus B, Terrace Level

Contracts outline what must be done, who is responsible for doing a task or service and the time frame for accomplishing the task or service. Three panelists will provide valuable insight on what you should include in contracts involving Information Systems Projects, Membership Benefits (Endorsements) and Special Events (Hotel and Catering). Our panel members also will provide tips on the pitfalls that should be avoided in negotiating contracts.



FACILITATOR:

David Blaner, Pittsburgh, PA, Executive Director, Allegheny County Bar Association

PANELISTS:

Ann Ewart, Pittsburgh, PA, Senior Director of Operations and Human Resources, Allegheny County Bar Association

Jack Lockridge, Washington, DC, Executive Director, Federal Bar Association

Dana Collier Smith, Denver, CO, Assistant Executive Director, Colorado Bar Association

Online Balloting: To Do or Not To Do

Flagler, Terrace Level

Large and small bar associations alike conduct elections of directors, surveys and judicial polls. Our panel will tell you the costs, the benefits and the pitfalls of converting to online balloting for the large bar and small bar association.

MODERATOR:

Catharine Maher, Dallas, TX, Executive Director, Dallas Bar Association

PANELISTS:

Katherine Mazzaferri, Washington, DC, Executive Director, District of Columbia Bar

DeLaine Ward, Austin, TX, Executive Director, Austin Bar Association

Preparing for the Pandemic

Brickell, Terrace Level

Preparing for an epidemic requires different strategies from other disaster preparation. Hear what you should be doing to be ready in the event a virus such as avian flu becomes a true pandemic.

MODERATOR:

George Brown, Madison, WI, Executive Director, State Bar of Wisconsin

PANELISTS:

Michelle Frazier, Cary, NC, Assistant Executive Director, North Carolina Bar Association

Montrece Ransom, Atlanta, GA, Senior Public Health Analyst for the Center for Disease Control and Prevention Public Health Program

Re-tooling Member Benefits

Orchid C/D, Terrace Level

Panelists have been invited to share innovative approaches to member services. The facilitator, Stephen P. Gallagher, has written two articles, *Bar Associations in Transition Part 1 & Part 2*, which appeared in *Bar Leader* in recent months. This workshop promises to leave participants with new insights to member services.

FACILITATOR:

Stephen P. Gallagher, Philadelphia, PA, President, LeadershipCoach.us

PANELISTS:

Marilyn Wellington, Boston, MA, Executive Director, Massachusetts Bar Association

Kathryn Grant Madigan, Vestal, NY, President-elect, New York State Bar Association, and Partner, Levene, Gouldin & Thompson, LLP

Linda Oligschlaeger, Jefferson City, MO, Director of Membership Services, Missouri Bar Association

Emily S. Eastin, Columbus, OH, Assistant Executive Director, Columbus Bar Association

4:00 P.M. – 5:00 P.M.

NABE Professionalism Task Force Meeting

Orchid B, Terrace Level

6:00 P.M. – 9:00 P.M.

Bars with Cigars: A Cuban Carnivale

Bongos Cuban Café

601 Biscayne Boulevard, (786) 777-2100

Conga to the bongos, sizzle to the salsa! NABE is turning up the heat for a party in Bongos, owned by Gloria Estefan. Join us for food, drinks and Latin action, including an outdoor cigar bar. Meet in the Hyatt Regency lobby at 5:45 p.m. to catch the Bongos bus.

Sponsored by Legal Directories Publishing Company, Inc.



THURSDAY, FEBRUARY 8, 2007

THURSDAY, FEBRUARY 8, 2007

7:00 A.M. – 5:00 P.M.

NABE/NCBP/NCBF Joint Registration

Lower Promenade, Terrace Level

7:30 A.M. – 8:30 A.M.

NCBP Executive Committee Meeting

Zamora, 3rd Floor, University of Miami

8:00 A.M. – 9:00 A.M.

NABE Breakfasts

General Breakfast, *Jasmine, Terrace Level*

Administration & Finance Section Breakfast,

Gardenia A/B, Terrace Level

Communications Section Breakfast,

Azalea A/B, Terrace Level

Information Technology Section Breakfast.

Orchid D, Terrace Level

Sponsored by Marsh Affinity Group Services

8:30 A.M. – 9:30 A.M.

NCBP Diversity Task Force Meeting

Stanford, 3rd Floor, University of Miami

8:30 A.M. – 9:30 A.M.

NCBP Finance Committee Meeting

Zamora, 3rd Floor, University of Miami

9:15 A.M. – 10:15 A.M.

NABE Plenary Session

Leadership Techniques for Bar Executives

Monroe/Tuttle, Terrace Level

As bar executives, we are faced with tough decisions on a daily basis. Sometimes we must decide “which ditch we want to die in” or “when to place a member between us and a problem.” Are we burning political capital that has yet to be earned? Three “well seasoned” bar executives will discuss tried and true leadership strategies for dealing with routine issues as well as complex problems. How we deal with these issues can improve our performance as bar executives. Our discussion will include deal-

ing with officers and board members as well as volunteers, leadership recruitment, earning respect, meeting staff expectations, and knowing when to take a leadership role and when to step back.

FACILITATOR:

David Blaner, Pittsburgh, PA, Executive Director, Allegheny County Bar Association

PANELISTS:

Keith Birkes, Jefferson City, MO, Executive Director, The Missouri Bar

Allan Head, Cary, NC, Executive Director, North Carolina Bar Association

Catharine Maher, Dallas, TX, Executive Director, Dallas Bar Association

9:30 A.M. – 10:30 A.M.

NCBP Membership Committee Meeting

Zamora, 3rd Floor, University of Miami

9:30 A.M. – 10:30 A.M.

NCBP Sponsorship Committee Meeting

Stanford, 3rd Floor, University of Miami

10:15 A.M. – 10:45 A.M.

NABE Sponsor Break

Regency Ballroom Pre-function Area, Terrace Level
Take advantage of your final chance to speak with our sponsors and learn more about their services. Enjoy a snack, check your e-mail and enter a drawing for valuable prizes.

10:30 A.M. – 12:00 P.M.

NCBP Communications Committee Meeting

Stanford, 3rd Floor, University of Miami

10:30 A.M. – 12:30 P.M.

NCBP Program Committee Meeting

Zamora, 3rd Floor, University of Miami



11:00 A.M. – NOON

Fourth Session of NABE Concurrent Track Programs

Emotional Intelligence (EQ): The Secret Ingredient in Effective Leadership

Hibiscus A, Terrace Level

Leadership seems to come so naturally to some people; others struggle to be effective. What distinguishes a great leader from an ordinary one? The answer, according to a strong body of psychological research amassed over 20 years of investigation, is Emotional Intelligence. This workshop will combine mini-lectures with practical exercises to give you a taste of what it means to be Emotionally Intelligent. You will learn about the four sets of skills/competencies that have been identified as the core of an emotionally intelligent leader and have the opportunity to explore ways to apply this knowledge to your leadership challenges.

SPEAKERS:

Paula Raines, Salvisa, KY, Chief Executive Officer, Collaborative Partners

Gary Steedly, Louisville, KY, Private Coach and Consultant

Holding All the Aces: IT Staff Professionalism and Ethics in the Bar's House of Cards

Hibiscus B, Terrace Level

In today's modern world, IT staff are major players in keeping the association in the game. IT staffers have access to privileged information and often have a lot of control over or manage what projects move forward and how quickly. As a director, what would you do if an IT staffer lacked professionalism or ethics and tried to use that to his/her advantage? This program will discuss such questions as: What if an IT staffer has a personal conflict with a certain department or individual and uses his position subtly as a form of revenge? What if an IT staffer takes items from an association vendor to fill her technical toy bin at home? What should non-technical ED's and other directors watch out for to be sure that their IT staff is working ethically and professionally? What should directors look for when hiring IT staff or outside technical consultants to avoid such ethical dilemmas?

Sponsored by the NABE Information Technology Section

PANELISTS:

Toby Brown, Salt Lake City, UT, Director of Communications, Utah State Bar

Steven L. Dunn, Springfield, IL, Director of Information Technology, Illinois State Bar Association

Marc Mersol, Las Vegas, NV, Controller/MIS, State Bar of Nevada

Things I Wish I'd Known or Implemented Sooner

Flagler, Terrace Level

Join international nonprofit consultant Bob Harris for a fast-paced program on current issues of importance to associations. Topics include antitrust avoidance, conflict of interest statements, audit committees, apparent authority and more.

SPEAKER:

Robert Harris, CAE, Tallahassee, FL, Author and Consultant, The Nonprofit Center

You Have Your Bar's Brand – Now What?

Brickell, Terrace Level

Your bar's brand — it all starts with the vision and the ability to bring that vision to life. Your bar's brand is more than just your logo or the design of your bar magazine. It is a collection of perceptions and expectations — perceptions and expectations that start with you, the bar's executive. In this session, you will learn how to be the champion for your bar's brand. Learn the steps you need to take to build and implement a strategic approach to your brand *and* the skills needed to make certain leadership and staff buy-in to this approach. Make sure you win "share of mind" with leadership, staff and members.

SPEAKER:

Dawn Borgeest, Honeoye Falls, NY, Senior Vice President & Chief Marketing Officer, United Way of Greater Rochester

NOON – 1:30 P.M.

NABE Lunch and Membership Meeting

Jasmine, Terrace Level

Sponsored by LexisNexis



12:30 P.M. – 5:00 P.M.

NCBP Executive Council Meeting

Ibis, 3rd Floor, University of Miami

1:45 P.M. – 2:45 P.M.

Fifth Session of NABE Concurrent Track Programs

How to Foster an Entrepreneurial Spirit in Your Bar Association

Hibiscus A, Terrace Level

This program will help you discover what it will take for you to develop an entrepreneurial culture in your bar association. It will cover risk-taking and risk-assessment, board and staff participation, the role of the bar's core purpose, core values and mission, goal setting, hiring, seeing and seizing opportunities and, yes, how to plan for and deal with failure.

PANELISTS:

David Blaner, Pittsburgh, PA, Executive Director, Allegheny County Bar Association

Mary Corbitt, Rochester, NY, Executive Director, Monroe County Bar Association

Denny Ramey, Columbus, OH, Executive Director, Ohio State Bar Association

Effective Board Orientation

Flagler, Terrace Level

International nonprofit consultant Bob Harris will share his wealth of knowledge on the importance of board orientations and the components of an effective orientation program.

SPEAKER:

Robert Harris, CAE, Tallahassee, FL, Author and Consultant, The Nonprofit Center

Electronic Communications: What Works?

Brickell, Terrace Level

From the creation of bar blogs to private members-only forums, from email services for members to CLE and non-CLE pod casts and web casts, bars are creating new ways to serve their members and the public. In this program, you'll hear practical feedback from bar associations that implemented these new communication tools. Panelists will share their experiences from an overall management perspective (e.g., techni-

cal needs, choosing a vendor/equipment, practical applications, & marketing/member buy-in). Learn the points to cover as you discuss these new services with vendors, your committees/sections and the members.

Sponsored by the NABE IT and Communications Sections

MODERATOR:

Lincoln Mead, Salt Lake City, UT, IT Administrator, Utah State Bar

PANELISTS:

Peggy Gruenke, Cincinnati, OH, Director of Membership, Cincinnati Bar Association

Barry Kolar, Nashville, TN, Assistant Executive Director, Tennessee Bar Association

Mark Tarasiewicz, Philadelphia, PA, Director of New Media and Publications, Philadelphia Bar Association

2:45 P.M. – 3:30 P.M.

NABE First-time Attendees' Wrap-up Session

Hibiscus A, Terrace Level

2:45 P.M. – 3:30 P.M.

NABE Associate/Assistant Executive Directors Meeting

Zamora, 3rd Floor, University of Miami

2:45 P.M. – 3:30 P.M.

NABE Governmental Relations Section Meeting

Brickell, Terrace Level

3:00 P.M. – 5:00 P.M.

Metropolitan Bar Caucus Executive Committee Meeting

Azalea A/B, Terrace Level

3:30 P.M. – 5:30 P.M.

NCBF Board of Trustees Meeting

Gardenia A/B, Terrace Level

4:00 P.M. – 6:30 P.M.

ABA Legislative and Governmental Advocacy Update – Program and Reception

Flagler, Terrace Level

The 110th Congress is debating many issues of vital concern



to the legal profession and the justice system. Learn more about these issues and what you and your bar association can do to get involved. After the presentation, we'll honor Bob Evans, ABA Associate Executive Director, who is retiring March 2 after 35 years of service to the association, 25 of them as director of the ABA Governmental Affairs Office. *Cosponsored by the ABA Section Officers Conference, ABA Standing Committee on Legal Aid and Indigent Defendants, ABA Young Lawyers Division, the National Association of Bar Executives, and the National Conference of Bar Presidents*

PANELISTS:

Robert D. Evans, Washington, DC, ABA Associate Executive Director and Director, ABA Governmental Affairs Office

Deborah G. Hankinson, Dallas, TX, Law Offices of Deborah G. Hankinson

R. William Ide III, Atlanta, GA, Chair, ABA Task Force on Attorney Client Privilege (Invited)

Karen J. Mathis, Denver, CO, President, American Bar Association (Invited)

5:00 P.M. – 6:30 P.M.

Metropolitan Bar Caucus Welcome Reception

Japengo, Lobby Level

Before heading to South Beach, Coconut Grove or other popular nearby spots, stop by and meet MBC members, as well as NABE, NCBP and NCBF registrants. Refreshing libations, delicious appetizers and lively conversation will be enjoyed by all who attend! Admission is \$30 at the door or \$20 by preregistration. All registrants welcome.

Sponsored in part by Bingham McHale, LLP, Insurance Specialists Inc., and Stetson University College of Law

6:00 P.M. – 8:00 P.M.

NCBF Dinner

Mendoza

1155 Brickell Bay Drive, (305) 377-4442

Enjoy fresh Mediterranean cuisine and a bayside view with your NCBF colleagues. Meet in the Hyatt Regency lobby at 5:40 p.m. to join the taxi caravan to the restaurant or head straight from your hotel to Mendoza. The chef promises a special evening.

7:00 P.M. – 10:00 P.M.

Metropolitan Bar Caucus Executive Committee Dinner

The Capital Grille

444 Brickell Avenue, (305) 485-4875

7:00 P.M. – 10:00 P.M.

NCBP Executive Council, Council Alumni and NCBP Past Presidents Dinner

By Invitation Only

Sponsored by LexisNexis

FRIDAY, FEBRUARY 9, 2007

6:45 A.M. – 5:15 P.M.

NABE/NCBP/NCBF Joint Registration

Lower Promenade, Terrace Level

7:15 A.M. – 8:15 A.M.

NCBP/NABE/NCBF General Breakfast

Jasmine/Hibiscus, Terrace Level

Sponsored by ABA Retirement Funds

7:15 A.M. – 8:15 A.M.

NCBP First-time Attendee Breakfast

Merrick I/II, 3rd Floor, University of Miami

8:30 A.M. – 9:45 A.M.

Joint Meeting of the National Conference of Bar Presidents, the National Association of Bar Executives and the National Conference of Bar Foundations - Plenary Session

Ashe Auditorium, 3rd Floor, University of Miami

8:30 A.M. – 8:45 A.M.

Welcome

Steven R. Sorenson, Ripon, WI, President, National Conference of Bar Presidents

Allan Head, Cary, NC, President, National Association of Bar Executives



Bob Graves, Chicago, IL, President, National Conference of Bar Foundations
Henry M. Coxe III, Jacksonville, FL, President, The Florida Bar
Merrick L. Gross, Miami, FL, President, Dade County Bar Association

8:45 A.M. – 9:45 A.M.

Judicial Independence Under Siege: Is Our Message Getting Through?

Public opinion surveys suggest that the public's popular culture quotient is much higher than its understanding of the basic fundamentals of democracy in these United States. Yet, understanding the Rule of Law is essential to preserving our rights and responsibilities and our system of government, including a fair and impartial judiciary. What can we do to make sure our message sticks? Our keynoter will set the stage for the discussion and guide our expert panel through an exploration of different experiences and perspectives that may shed some light on our approach to this issue.

KEYNOTE SPEAKER AND FACILITATOR:

Charles Gardner Geyh, Bloomington, IN, Professor of Law, Indiana University Law School

PANELISTS:

Thomas C. Barnett Jr., Pierre, SD, Executive Director, State Bar of South Dakota

Martin Dyckman, Tampa, FL, Former Columnist, *The St. Petersburg Times*

Gina Holland, Fayetteville, AR, Associated Press, U.S. Supreme Court Reporter

Virginia E. Sloan, Washington, DC, President, The Constitution Project

9:45 A.M. – 10:00 A.M.

Transfer Break

10:00 A.M. – 11:00 A.M.

First Session of Joint Concurrent Workshops

Joint Workshop 1A – Practice Advisors: A Member Benefit That Changes Lives

Pearson I/II, 3rd Floor, University of Miami

Practice Advisors help lawyers – especially solo and small firm practitioners – prevent disciplinary problems, deliver superior client service and develop rewarding law practices. The success of these programs has spread to mandatory, voluntary and specialty bars nationwide. Why do these programs report such tremendous member satisfaction? Hear from our experienced panel on how you can have the same impact in your bar association, and what you need to do to start a similar program.

MODERATOR:

M. Joe Crosthwait Jr., Midwest City, OK, Past President, Oklahoma Bar Association and Oklahoma County Bar Association, and Treasurer, NCBP

PANELISTS:

James Calloway, Oklahoma City, OK, Director, Management Assistance Program, Oklahoma Bar Association

Natalie R. Kelly, Atlanta, GA, Director, Law Practice Management Program, State Bar of Georgia

Reid F. Trautz, Washington, DC, Practice Management Advisor, American Immigration Lawyers Association

Joint Workshop 2A – Facilitating the Pathways to a Second Season of Service

Johnson I/II, 3rd Floor, University of Miami

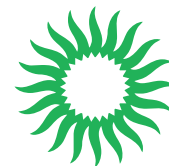
Retirement from law practice takes many forms, some mandated, some voluntary, creating challenges for law firms. And for lawyers who want to continue to "give back," volunteer opportunities may or may not easily present themselves. Our panelists will share the experiences in their jurisdictions and offer pointers for establishing successful programs. They also will discuss emeritus rules and malpractice insurance coverage, and welcome hearing how you are helping your members find satisfaction as they transition out of practice.

MODERATOR:

Richard J. Badalato, Roseland, NJ, Past President, New Jersey State Bar Association, and Member, NCBP Executive Council

PANELISTS:

Mark H. Alcott, New York, NY, President, New York State Bar Association



Judy Johnson, San Francisco, CA, Executive Director, State Bar of California

James J. Sandman, Washington, DC, President, District of Columbia Bar

Joint Workshop 3A – Bench/Bar Partnerships That Work

Foster I/II, 3rd Floor, University of Miami

Bar associations and the judiciary are inseparable, sharing common goals as well as a reliance on each other. Working together, they can have a powerful impact in the community. Hear from three bar presidents and a respected judge on successful efforts in their respective jurisdictions, and what it took to make them happen. This program is designed to provide insight and practical ideas to bar leaders on how to work with the courts as a team and promote stronger results for both the bench and bar.

Produced in conjunction with the National Association of Bar Executives

MODERATOR:

John C. Cruden, Washington, DC, Immediate Past President, District of Columbia Bar, and Member, NCBP Executive Council

PANELISTS:

Hon. Shirley L. Fulton, Charlotte, NC, Past President, Mecklenburg County Bar and Member, MBC Executive Committee

Edward J. Gillis, Towson, MD, President, Maryland State Bar Association

Elizabeth M. McGeever, Wilmington, DE, President-elect, Delaware State Bar Association

Joint Workshop 4A - Protect Your Future: How to Support Your Young Lawyers Division/Section

Merrick I, 3rd Floor, University of Miami

Almost every bar association has a Young Lawyers section/division. The YLS or YLD members are the future leaders of the bar association — so what is your association doing to ensure that new lawyers have a positive experience and continue to be active? Our panel will provide helpful insights into what Young Lawyers entities want and need from your bar association in order to be successful.

Produced by the Metropolitan Bar Caucus

MODERATOR:

David Blaner, Pittsburgh, PA, Executive Director, Allegheny County Bar Association and President-elect, Metropolitan Bar Caucus

PANELISTS:

Roxanna Chacon, Albuquerque, NM, Past Chair, Young Lawyers Division, State Bar of New Mexico

Scott Laufenberg, Bowling Green, KY, Editor-in-Chief, *The Affiliate* (an ABA/YLD publication)

Carole Martinez, Irvine, CA, Staff Liaison to the Young Lawyers Division, Orange County Bar Association

Joint Workshop 5A - Foundations: Proactive or Responsive

Merrick II, 3rd Floor, University of Miami

Is your bar foundation's grantmaking conducted on a proactive or a responsive basis? Is your board actively seeking or creating new programs and projects? Or do they only consider grant applications as submitted by a limited number of organizations? Join this discussion by experienced foundation executives and identify ways that your foundation could make a greater impact by becoming more proactive.

Produced by the National Conference of Bar Foundations

SPEAKERS:

Jane Curran, Orlando, FL, Executive Director, The Florida Bar Foundation

Kevin Ruegg, Phoenix, AZ, Executive Director, Arizona Foundation for Law and Education

11:00 A.M. – 11:10 A.M.

Transfer Break

11:10 A.M. – 12:10 P.M.

Second Session of Joint Concurrent Workshops

Joint Workshop 1B – Implications of “High Financing” Judicial Campaigns

Pearson I/II, 3rd Floor, University of Miami

Still fresh in our minds is the high-stakes funding that characterized the fall judicial elections, topping the charts in Kentucky, Alabama and Georgia. When newspapers sug-



gest that justice can be bought, what can the bar do to counter that perception? How can the organized bar ensure that the election process supports a fair and impartial judiciary? Our panelists will discuss and challenge some possibilities – public financing, voter guides, campaign guidelines, judicial commissions – and invite you to join the debate.

MODERATOR:

Kelly Overstreet Johnson, Tallahassee, FL, Past President, The Florida Bar and Member, NCBP Executive Council

PANELISTS:

J. Vincent Cook, Athens, GA, President, State Bar of Georgia

Michelle Frazier, Cary, NC, Assistant Executive Director, North Carolina Bar Association

William Weisenberg, Columbus, OH, Member, ABA Standing Committee on Judicial Independence and Assistant Executive Director, Public Affairs, Ohio State Bar Association

Joint Workshop 2B – Making Diversity Work: Practical Approaches for Your Bar Association

Johnson I/II, 3rd Floor, University of Miami

Looking for ways to increase diversity among your bar's leadership? Attend this session and learn how collecting and implementing diversity survey results, reorganizing the bar's governance structure and cultivating positive relationships between majority bars and bars of color can help you achieve successful results.

MODERATOR:

Karol Corbin Walker, Newark, NJ, Past President, New Jersey State Bar Association, Chair, NCBP Diversity Task Force, and Member, NCBP Executive Council

PANELISTS:

Leo I. Brisbois, St. Paul, MN, Secretary, Minnesota State Bar Association, and Member, NCBP Diversity Task Force

Arturo L. Jaramillo, Santa Fe, NM, Past President, State Bar of New Mexico, and Cabinet Secretary, General Services Department, State of New Mexico

Melvin White, Washington, DC, President-elect, District of Columbia Bar, and Member, NCBP Diversity Task Force

Joint Workshop 3B – Membership Conventional Wisdom: Test Your Assumptions

Foster I/II, 3rd Floor, University of Miami

When it comes to membership recruitment and retention tactics, there are general practices or beliefs that everyone accepts. Or do they? Our panel of experts will challenge – and in some cases debunk – long-held assumptions about approaches to growing a bar association, whether voluntary or unified.

MODERATOR:

Frederic S. Ury, Fairfield, CT, Past President, Connecticut Bar Association, and Member, NCBP Executive Council

PANELISTS:

George Brown, Madison, WI, Executive Director, State Bar of Wisconsin

Peggy Gruenke, Cincinnati, OH, Director of Membership, Cincinnati Bar Association

Heather L. Rosing, San Diego, CA, Presidentelect, San Diego County Bar Association

Joint Workshop 4B – Reaching Our Youth: Innovative Metro Bar Programs

Merrick I, 3rd Floor, University of Miami

Law-related education projects often allow associations to reach out to their local communities and collaborate with organizations and schools, working to improve diversity in the law, the image of lawyers and community development. Representatives from three metropolitan bars will discuss their youth-oriented efforts that feature programs on financial responsibility, legal survival skills for teens, and a civics education program in which lawyers, judges and law students teach 10th graders about the Constitution.

Produced by the Metropolitan Bar Caucus

MODERATOR:

D. Larkin Chenault, Cleveland, OH, Executive Director, Cleveland Bar Association and Member, MBC Executive Committee

PANELISTS:

Carol Felicetta, New Haven, CT, Chair, Bankruptcy Law Committee, New Haven County Bar Association

Trudy C. Levindofsky, CAE, Irvine, CA, Associate Executive Director, Orange County Bar Association

Hugh McKay, Cleveland, OH, President, Cleveland Bar Association



Joint Workshop 5B – Corporate Social Responsibility and the Bar

Merrick II, 3rd Floor, University of Miami

Corporate Social Responsibility (CSR) is an obligation, beyond that required by the law and economics, for a business to pursue goals that are good for society. It is a continuing commitment by business to behave ethically and contribute to economic development while improving the quality of life for its workforce and their families as well as the local community and society at large. Attend this session to generate ideas about the ways in which associations and foundations can deepen their partnerships and fulfill their shared goals of providing member benefits, being socially responsible through philanthropy and public service programming, and improving the perception of the legal profession.

Produced by the National Conference of Bar Foundations

SPEAKERS:

TBD

12:20 P.M. – 2:10 P.M.

NCBP/NABE/NCBF Joint Awards Luncheon

Jasmine/Hibiscus Room, Terrace Level

Always a sold-out event, the Joint Awards Luncheon features presentations of well-deserved awards to individuals and law-related entities for their contributions to the public and to the profession. Among the awards to be presented will be the second NCBP Fellows Award, given to a bar association past president whose work on behalf of the bar and the legal profession continues well beyond the individual's presidential year. Following the presentations, James Grippando, author of legal thrillers, discusses his latest book, *Leapholes*, geared for middle school readers.

AWARD PRESENTATIONS:

Outstanding Law Day Awards

Judge Edward R. Finch Law Day Speech Award

Louis M. Brown Awards

NCBP Fellows Award

SPEAKER:

James Grippando, Miami, FL, Author and Attorney

2:15 P.M. – 3:30 P.M.

NCBF Roundtable Discussions

Foster I/II, 3rd Floor, University of Miami

Corporate Social Responsibility, II

FACILITATOR:

Briana Wagner, San Diego, CA, Executive Director, San Diego County Bar Foundation

GrantMaking 101: Increasing Equal Access & Public Education

FACILITATOR:

Chuck Dunlap, Indianapolis, IN, Executive Director, Indiana Bar Foundation

Effective Communication & Partnerships Between Foundations & Bars

FACILITATOR:

Pauline Gee, San Francisco, CA, Board Emeritus, Foundation of the California State Bar

Creating a Development Plan

FACILITATOR:

Chris Newbold, Missoula, MT, President, ALPS Foundation Services

2:15 P.M. – 3:30 P.M.

Metropolitan Bar Caucus Plenary Session

Merrick I/II, 3rd Floor, University of Miami

Roundtable discussions during this session allow metropolitan bar leaders and senior bar staff to share insights and information with peers from across the country. Topics will include addressing legislative issues, offering online directories and services as a member benefit and managing the leadership nomination process.

2:15 P.M. – 4:00 P.M.

NCBP State Bar Discussion Breakouts

Johnson I/II, 3rd Floor, University of Miami

The first part of the breakout session will feature a recap and "lessons learned" by Tom Barnett, executive director, State Bar of South Dakota, of the bar's campaign to



SATURDAY, FEBRUARY 10, 2007

defeat passage of the J.A.I.L. amendment in last November's election.

The second part of the session will provide for targeted discussion among unified bar leaders in Johnson I, and voluntary state bar leaders in Johnson II.

3:00 P.M. – 5:00 P.M.

Joint Meeting of the Consortium of Professionalism Initiatives and the NCBP Professional Reform Initiative

Tuttle South, Terrace Level

3:00 P.M. – 5:00 P.M.

NABE Program Committee Meeting

Orchid B, Terrace Level

4:00 P.M. – 5:30 P.M.

NCBP Forum for Bar Leaders of Color

Ibis, 3rd Floor, University of Miami

This gathering offers bar leaders of color and bar leaders interested in issues related to racial and ethnic diversity an opportunity to network and talk about matters of common concern. Arturo L. Jaramillo, a 2007 ABA Spirit of Excellence Award recipient, will address the forum. The first Hispanic elected president of the State Bar of New Mexico, Mr. Jaramillo was recognized as the National Lawyer of the Year by the Hispanic National Bar Association and is currently cabinet secretary in the General Services Department of the State Bar of New Mexico.

6:00 P.M. – 7:30 P.M.

NCBP/NABE/NCBF Joint Reception

Jasmine/Hibiscus Room, Terrace Level

The Midyear Meeting wouldn't be complete without an evening featuring food, beverages, and entertainment infused with the local flavor of our host city. Don't miss this opportunity to mix and mingle with your bar leader colleagues while partaking of reception fare and listening to live music influenced by Miami's tropical latitude and international attitude! The early hour of the reception will allow those with dinner plans to make their reservations, but, not to worry, the buffets will be plentiful enough for those who care to make the reception their evening meal.

Sponsored by LexisNexis

SATURDAY, FEBRUARY 10, 2007

7:00 A.M. – 11:40 A.M.

NABE/NCBP/NCBF Joint Registration

Lower Promenade, Terrace Level

7:45 A.M. – 8:35 A.M.

NCBP/NABE Breakfast

Jasmine, Terrace Level

Sponsored by Cooley Law School

7:45 A.M. – 8:35 A.M.

Metropolitan Bar Caucus Executive Committee Meeting

President's Room, 3rd Floor, University of Miami

8:45 A.M. – 11:30 A.M.

NCBP Plenary Session

Ashe Auditorium, 3rd Floor, University of Miami

8:45 A.M. – 9:05 A.M.

ABA President Addresses the NCBP

SPEAKER:

Karen Mathis, Denver, CO, President, American Bar Association

9:05 A.M. – 9:15 A.M.

Report on the ABA House of Delegates

SPEAKER:

Laurel Bellows, Chicago, IL, Chair, ABA House of Delegates, and Past President, Chicago Bar Association and NCBP

9:15 A.M. – 9:30 A.M.

Quick Takes on Hot Topics – Part IV

Back by popular demand, former NCBP Executive Council member Michael Rubin, also a past president of the Louisiana State Bar Association, will present updates on key legal developments of the day. Succinct – what you need to know – and directive – what you need to do, Mike delivers news you can use.



SPEAKER:

Michael Rubin, Baton Rouge, LA, Past President, Louisiana State Bar Association

9:30 A.M. – 9:45 A.M.

Speakers' Corner

Have a cup of coffee with representatives of ABA program areas to hear about key developments of interest to bar associations, then head back to the auditorium for fabulous tips and tactics that will ensure your success as a bar leader!

9:45 A.M. – 10:45 A.M.

Key Strategies for Navigating Meetings

A nationally recognized expert in parliamentary procedure, Nancy Sylvester takes you beyond the basics with a focus on the whys and hows of executive sessions. She will also address the importance of minutes, the legal record of "what was done at the meeting, not what was said at the meeting." A frequent speaker at the ABA Bar Leadership Institute and NABE programs, Ms. Sylvester provides insider tips in an entertaining and user-friendly fashion. If there's time, she'll take your questions to help you with your thorny issues.

SPEAKER:

Nancy Sylvester, Loves Park, IL, Professional Registered Parliamentarian

10:45 A.M. – 11:15 A.M.

The Art of Collaborative Leadership

Be part of the studio audience for a live taping of the pilot for the new series, *The Doctor Guy Show*. Today's show, *The Art of Collaborative Leadership*, will analyze the problems of several bar leadership teams and provide them (and you, the audience) with strategies for improving the three C's of collaboration: communication, cooperation, and compromise. Along with an ensemble cast of bar leaders, the audience will help determine if the show is picked up by BLT (Bar Leader Television), so be prepared to participate in this lively discussion!

HOST:

Guy N. Harrison, Longview, TX, Past President, State Bar of Texas, and Member, NCBP Executive Council

PRODUCER:

Amy Dunn Taylor, Houston, TX, Past President, Houston Bar Association, and Member, NCBP Executive Council

11:15 A.M. – 11:30 A.M.

Business Meeting and Remarks

Steven R. Sorenson, Ripon, WI, President, NCBP, and Past President, State Bar of Wisconsin



SATURDAY, FEBRUARY 10, 2007

NCBF PROGRAMMING

8:00 A.M. – 9:00 A.M.

NCBF Breakfast and Membership Meeting

Ibis, 3rd Floor, University of Miami

9:10 A.M. – 10:10 A.M.

Charitable Giving as Part of a Law Firm Marketing Plan

Ibis, 3rd Floor, University of Miami

In the 1980s, a new form of marketing was born: Cause-Related Marketing (CRM). As law firms become increasingly sophisticated in how they spend their charitable dollars, CRM is playing a growing role in today's law-related philanthropy. Attend this session to hear about two charitable giving projects involving law firms.

SPEAKER:

Marybeth La Motte, San Francisco, CA, Director of Community Responsibility, Orrick, Herrington & Sutcliffe LLP
Maureen Mingey, Philadelphia, PA, Executive Director, Philadelphia Bar Foundation

10:20 A.M. – 11:20 A.M.

Cy Pres Awards: Developing a Comprehensive Marketing and Advocacy Strategy for Your Bar Foundation

Ibis, 3rd Floor, University of Miami

Cy pres awards can be a major source of revenue for your bar foundation. Opportunities for these awards are periodic and luck is certainly involved. However, there are concrete steps you can take to put your foundation in position to be considered. This interactive program will feature a discussion of how to develop a cy pres program for your bar foundation from "soup to nuts," with tips from your colleagues on what has worked well in this often overlooked area of bar foundation fundraising.

SPEAKERS:

Bob Glaves, Chicago, IL, Executive Director, The Chicago Bar Foundation, and President, NCBF
Karl Leinberger, Chicago, IL, Attorney, Crowley, Barrett, Karaba Ltd.
Maureen Mingey, Philadelphia, PA, Executive Director, Philadelphia Bar Foundation

2006-2007 NABE BOARD OF DIRECTORS



2006-2007 NABE BOARD OF DIRECTORS

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Jane Schoenike
Executive Director, Nebraska State Bar Association (2008)

Local Bar Directors

Carolyn Witt
Executive Director, New Haven County Bar Association (2007)
Yvonne McGhee
Executive Director, Fairfax Bar Association (2008)

Directors-at-Large

Tim Hazen
Executive Director, Connecticut Bar Association (2007)
Jack Lockridge
Executive Director, Federal Bar Association (2008)

ABA House Delegate

Bill Weisenberg
Assistant Executive Director, Ohio State Bar Association (2007)

ABA Staff Liaison

Jill Werner, Chicago, IL

Membership Coordinator

Maria Johnson, Chicago, IL

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George Brown, State Bar of Wisconsin
Emily S. Eastin, Columbus Bar Association
Kimberly Farmer, State Bar of Nevada
Janis Jerman, Connecticut Bar Association
Loretta Larsen, Louisiana State Bar Association
Carol Madeja, State Bar of California
Catharine Maher, Dallas Bar Association
Rae Jean McCall, Kansas City Metropolitan Bar Association
Yvonne McGhee, Fairfax Bar Association
Denny Ramey, Ohio State Bar Association
Nancy Roberson, Mecklenburg County Bar

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Peter Yamasaki, Orange County Bar Association, Chair
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John Williamson, West Virginia State Bar, Chair
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Stacey Shrader, Tennessee Bar Association, Chair

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Carol Manning, Oklahoma Bar Association, Chair

Governmental Relations Section

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Information Technology

Toby Brown, Utah State Bar, Chair

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NABE PAST PRESIDENTS

1941-1943	*Emma E. Dillon, Trenton, NJ	1985-1986	Dalton W. Menhall, Trenton, NJ
1943-1944	*J.L.W. Henney, Columbus, OH	1986-1987	Celene Greene, Lake Oswego, OR
1944-1946	*Leland M. Cummings, Salt Lake City, UT	1987-1988	Bobbie Lou Nailling-Files, Kansas City, MO
1946-1947	*John Mcl. Smith, Harrisburg, PA	1988-1989	William J. Carroll, Albany, NY
1947-1949	*George H. Turner, Lincoln, NE	1989-1990	Terrence M. Murphy, Chicago, IL
1949-1950	*Milton E. Bachman, Lansing, MI	1990-1991	Edward M. Bonney, Augusta, ME
1950-1951	*William J. Park, Austin, TX	1991-1992	John F. Harkness, Jr., Tallahassee, FL
1951-1952	*Philip S. Habermann, Madison, WI	1992-1993	Theodore Stellwag, Harrisburg, PA
	*John E. Berry, Albany, NY	1993-1994	Paul V. Carlin, Baltimore, MD
1953-1954	*Joseph B. Miller, Columbus, OH	1994-1995	Nancy A. Galloway, West Bloomfield, MI
1954-1955	*Amos M. Pinkerton, Springfield, IL	1995-1996	Bruce Hamilton, Phoenix, AZ
1955-1956	*William E. Pool, Austin, TX	1996-1997	Dennis P. Harwick, Seattle, WA
1956-1957	*Emma E. Dillon, Trenton, NJ	1997-1998	Keith A. Birkes, Jefferson City, MO
1957-1958	Donald D. Molen, Denver, CO	1998-1999	Katherine S. Bifaro, Buffalo, NY
1958-1959	*John W. Shuart, Topeka, KS	1999-2000	Gilbert R. Campbell, Jr., Nashville, TN
1959-1960	*Joseph M. Larimer, Chicago, IL	2000-2001	Betty J. Braden, Madison, WI
1960-1961	*Kenneth Harris, Oklahoma City, OK	2001-2002	Diane O'Steen, Atlanta, GA
1961-1962	Wade F. Baker, Jefferson City, MO	2002-2003	Thomas R. Tinder, Charleston, WV
1962-1963	*Henry H. Harned, Frankfort, KY	2003-2004	Thomas A. Pysz, Indianapolis, IN
1963-1964	*Thomas C. Meyers, Minneapolis, MN	2004-2005	Anne Fritz, Memphis, TN
1964-1965	*John H. Holloway, Portland, OR	2005-2006	Thomas Edmonds, Richmond, VA
1965-1966	R. Leland Hamilton, St. Louis, MO		
1966-1967	*Alice O'Leary Ralls, Seattle, WA		
1967-1968	Marshall R. Cassedy, Tallahassee, FL		
	*Stanley L. Johnson, Los Angeles, CA		
1969-1970	Alfred C. Schultz, Bismarck, ND		
1970-1971	*Madrid Williams, Macon, GA		
1971-1972	*Fredrick H. Bolton, Harrisburg, PA		
1972-1973	Francis J. Bolduc, Trenton, NJ		
1973-1974	Edward P. Smith, Providence, RI		
1974-1975	Kay M. Runyon, Minneapolis, MN		
1975-1976	Eldon L. Husted, Phoenix, AZ		
1976-1977	John H. Dickason, Springfield, IL		
1977-1978	*James I. Smith III, Pittsburgh, PA		
1978-1979	Reginald T. Hamner, Montgomery, AL		
1979-1980	Peter P. Roper, Harrisburg, PA		
1980-1981	*Jack Lyle, Indianapolis, IN		
1981-1982	*G. Edward Friar, Seattle, WA		
1982-1983	Robert N. DuRant, Columbia, SC		
1983-1984	Nan Wilder, Phoenix, AZ		
1984-1985	William J. Smith, Jr., Baltimore, MD		

* Deceased



NABE BOLTON AWARD FOR OUTSTANDING BAR LEADERSHIP

NABE BOLTON AWARD FOR OUTSTANDING BAR LEADERSHIP

1978	Wade F. Baker, Missouri
1979	Marshall Cassedy, Florida`
1980	Lois M. McIlroy, Oklahoma
1981	Reginald T. Hamner, Alabama
1982	Joseph B. Miller, Ohio*
1983	John H. Dickason, Illinois
1984	Edward P. Smith, Rhode Island
1985	E.A. "Wally" Richter, Missouri
1986	Peter P. Roper, Pennsylvania
1987	Alexander Lagusch, Ohio
1988	Jack Lyle, Indiana*
1989	Katherine S. Bifaro, New York
1990	JoAnna Moreland, Texas
1991	Marcia Poell Holston, Kansas
1992	Tom Brady, Ohio
1993	Edward M. Bonney, Maine
1994	Bobbie Lou Nailling-Files, Missouri
1995	Theodore Stellwag, Pennsylvania
1996	Paul V. Carlin, Maryland
1997	William J. Carroll, New York
1998	Diane O'Steen, Georgia
1999	Kenneth Klein, Missouri
2000	Elizabeth C. Price, Pennsylvania
2001	Beth Keigher, New York
2002	Charles Turner, Colorado
2003	Robert Craghead, Illinois
2004	Keith Birkes, Missouri
2005	Sandra Cousins, Oklahoma
2006	Denny Ramey, Ohio

*Deceased

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NCBP ORGANIZATIONAL MEMBERS

(as of January 12, 2007; • indicates membership in Metropolitan Bar Caucus)

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Alabama State Bar
Birmingham Bar Association
Mobile Bar Association

ALASKA

Alaska Bar Association

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State Bar of Arizona
Maricopa County Bar Association •
Pima County Bar Association

ARKANSAS

Arkansas Bar Association

CALIFORNIA

State Bar of California
Alameda County Bar Association •
Beverly Hills Bar Association •
Contra Costa County Bar Association
Kern County Bar Association
Los Angeles County Bar Association •
Bar Association of San Francisco •
Santa Clara County Bar Association

COLORADO

The Colorado Bar Association
Boulder County Bar Association
The Denver Bar Association

CONNECTICUT

Connecticut Bar Association
New Haven County Bar Association •

DELAWARE

Delaware State Bar Association

DISTRICT OF COLUMBIA

The District of Columbia Bar

FLORIDA

The Florida Bar
Brevard County Bar Association
Collier County Bar Association
Hillsborough County Bar Association
Lee County Bar Association

GEORGIA

State Bar of Georgia
Atlanta Bar Association

HAWAII

Hawaii State Bar Association

ILLINOIS

Illinois State Bar Association
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DuPage County Bar Association
Kane County Bar Association
Northwest Suburban Bar Association

INDIANA

Indiana State Bar Association
Indianapolis Bar Association •

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Wichita Bar Association

KENTUCKY

Kentucky Bar Association
Fayette County Bar Association



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Lafayette Parish Bar Association

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Bar Association of Montgomery County
Prince George's County Bar Association

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Massachusetts Bar Association
Boston Bar Association•
Hampden County Bar Association
Worcester County Bar Association

MICHIGAN

State Bar of Michigan
Oakland County Bar Association

MINNESOTA

Minnesota State Bar Association
Hennepin County Bar Association
Minnesota Women Lawyers

MISSISSIPPI

The Mississippi Bar
Hinds County Bar Association

MISSOURI

The Missouri Bar
Bar Association of Metropolitan St. Louis•
The Kansas City Metropolitan Bar Association•
Lawyers Association of Kansas City
Springfield Metropolitan Bar Association

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Omaha Bar Association

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Washoe County Bar Association

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New Hampshire Bar Association

NEW JERSEY

New Jersey State Bar Association
Mercer County Bar Association

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State Bar of New Mexico

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Monroe County Bar Association
Nassau County Bar Association
New York City Bar Association
New York County Lawyers' Association•
Westchester County Bar Association

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North Carolina Bar Association
North Carolina State Bar
Forsyth County Bar Association
Greensboro Bar Association
Mecklenburg County Bar
Wake County Bar Association/10th Judicial District Bar•

NORTH DAKOTA

State Bar Association of North Dakota

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Dayton Bar Association
Toledo Bar Association •
Trumbull County Bar Association

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Oklahoma Bar Association
Tulsa County Bar Association •

OREGON

Oregon State Bar

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Pennsylvania Bar Association
Allegheny County Bar Association •
Berks County Bar Association
Chester County Bar Association
Dauphin County Bar Association
Bar Association of Lehigh County
Montgomery Bar Association
Northampton County Bar Association
Philadelphia Bar Association •

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Rhode Island Bar Association

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South Carolina Bar
Greenville County Bar Association
Richland County Bar Association

SOUTH DAKOTA

State Bar of South Dakota

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Knoxville Bar Association
Memphis Bar Association
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El Paso Bar Association
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Utah State Bar

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The Virginia Bar Association
Norfolk & Portsmouth Bar Association
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West Virginia Bar Association

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Nicholas J. Wallwork, Phoenix, AZ
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Paul C. Ney Jr., Nashville, TN
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Charles W. Swanson, Knoxville, TN
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Richard Turbin, Honolulu, HI
Frederic S. Ury, Fairfield, CT
Charles J. Vigil, Albuquerque, NM
J. Anthony Vittal, Los Angeles, CA
Karol Corbin Walker, Newark, NJ
Daniel B. White, Greenville, SC
Carolyn Witherspoon, Little Rock, AR
William F. Womble, Winston-Salem, NC
William R. Wright, Jackson, MS
Robert B. Young, Dover, DE
Julius J. Zschau, Clearwater, FL

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NCBP PAST PRESIDENTS

1950-1951	*Charles W. Pettingill, Greenwich, CT	1991-1992	Marna S. Tucker, Washington, DC
1951-1952	*Richard P. Tinkham, Hammond, IN	1992-1993	Charles M. Thompson, Pierre, SD
1952-1953	*Albert E. Jenner Jr., Chicago, IL	1993-1994	Jack B. Middleton, Manchester, NH
1953-1954	*Arthur V. D. Chamberlain, Rochester, NY	1994-1995	Bert Z. Tigerman, Beverly Hills, CA
1954-1955	*Archibald M. Mull Jr., Sacramento, CA	1995-1996	Carole L. Worthington, Knoxville, TN
1955-1956	*Cecil E. Burney, Corpus Christi, TX	1996-1997	Joseph L. Stone, Chicago, IL
1956-1957	*Arthur Littleton, Philadelphia, PA	1997-1998	Robert C. Heim, Philadelphia, PA
1957-1958	*Glenn R. Jack, Oregon City, OR	1998-1999	Stephen N. Zack, Miami, FL
1958-1959	*Karl C. Williams, Rockford, IL	1999-2000	W. Seaborn Jones, Atlanta, GA
1959-1960	*Edward G. Knowles, Denver, CO	2000-2001	Laurel G. Bellows, Chicago, IL
1960-1961	*Joseph A. Ball, Long Beach, CA	2001-2002	Robert T. Gonzales, Baltimore, MD
1961-1962	*Earl F. Morris, Columbus, OH	2002-2003	David S. Houghton, Omaha, NE
1962-1963	*Walter Alessandrini, Philadelphia, PA	2003-2004	Paul T. Moxley, Salt Lake City, UT
1963-1964	*Henry J. Te Paske, Orange City, IA	2004-2005	Hon. Douglas S. Lang, Dallas, TX
1964-1965	*Orison S. Marden, New York, NY	2005-2006	Lonnie J. Williams Jr., Phoenix, AZ
1965-1966	*Gerald S. Snyder, Waukegan, IL		
1966-1967	*Theodore Voorhees, Philadelphia, PA		
1967-1968	*Paul P. Ashley, Seattle, WA		
1968-1969	* Chesterfield H. Smith, Miami, FL		
1969-1970	*Edward K. Pritchard, Charleston, SC		
1970-1971	*W.O. Shafer, Odessa, TX		
1971-1972	*Earl Q. Gray, Ardmore, OK		
1972-1973	S. Shepherd Tate, Memphis, TN		
1973-1974	F. Wm. McCalpin, St. Louis, MO		
1974-1975	*Leonard S. Janofsky, Los Angeles, CA		
1975-1976	*Robert M. Landis, Philadelphia, PA		
1976-1977	*Morris Harrell, Dallas, TX		
1977-1978	Mark I. Harrison, Phoenix, AZ		
1978-1979	Wm. Reece Smith, Tampa, FL		
1979-1980	*James P. Connelly, Chicago, IL		
1980-1981	Roger P. Brosnahan, Minneapolis, MN		
1981-1982	Robert G. Pugh, Shreveport, LA		
1982-1983	William H. Gates, Seattle, WA		
1983-1984	Joseph M. Nolan, Newark, NJ		
1984-1985	*George E. Bushnell Jr., Detroit, MI		
1985-1986	William G. Paul, Bartlesville, OK		
1986-1987	James R. Crouch, Las Cruces, NM		
1987-1988	W. Stell Huie, Atlanta, GA		
1988-1989	Richard William Austin, Chicago, IL		
1989-1990	John J. Bouma, Phoenix, AZ		
1990-1991	*Samuel Williams, Los Angeles, CA		

* Deceased



METROPOLITAN BAR CAUCUS

The Metropolitan Bar Caucus (MBC) is a sub-group of the National Conference of Bar Presidents (NCBP) that seeks to address the interests and the concerns of major metropolitan bar associations throughout the United States. Established in 1979 as the National Caucus of Metropolitan Bar Leaders, the organization became the Metropolitan Bar Caucus in 1993. At annual and midyear meetings held in conjunction with the ABA and the NCBP, the MBC presents programs exploring a variety of topics including pro bono activities, diversity, membership, financial issues facing metropolitan bars, community involvement and recruitment of young lawyers to join and participate in metropolitan bars.

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Kimberly Vann, Chicago, IL

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1979-1981	Jerome Bogutz, Philadelphia, PA
1981-1982	George M. Burditt, Chicago, IL
1982-1983	Richard M. Coleman, Los Angeles, CA
1983-1984	John J. Curtin Jr., Boston, MA
1984-1985	Herbert J. Belgrad, Baltimore, MD
1985-1986	Neal R. Sonnett, Miami, FL
1986-1987	Sandra Schermerhorn, Kansas City, MO
1987-1988	Thomas Z. Hayward, Chicago, IL
1988-1989	Robert H. Rydland, Minneapolis, MN
1989-1990	David E. Rideout, Boston, MA
1990-1991	Nancy P. Gibbs, Seattle, WA
1991-1992	W. Seaborn Jones, Atlanta, GA
1992-1993	James C. Wirken, Kansas City, MO
1993-1994	Laurel G. Bellows, Chicago, IL
1994-1995	Hon. Douglas S. Lang, Dallas, TX
1995-1996	Hon. Rebecca A. Albrecht, Phoenix, AZ
1996-1997	John P. Driscoll Jr., Boston, MA
1997-1998	Mark H. Tuohey III, Washington, DC
1998-1999	Paul M. Hassett, Buffalo, NY
1999-2000	Alison L. Asti, Baltimore, MD
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*Deceased

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NCBF PAST PRESIDENTS

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1985-1987	Rodney H. Grove, Evansville, IN
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1988-1989	Donna C. Willard, Anchorage, AK
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1990-1991	Merrily Munther, Boise, ID
1991-1992	Howard Karman, Casa Grande, AZ
1992-1993	*Dermot S. McGlinchey, New Orleans, LA
1993-1994	Jane E. Curran, Orlando, FL
1994-1995	Michael P. Gunn, Ballwin, MO
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1996-1997	Jerry Lastelick, Dallas, TX
1997-1998	Marion Smithberger, Columbus, OH
1998-1999	*Kathleen Schoene, St. Louis, MO
1999-2000	Charles Thone, Lincoln, NE
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2001-2002	Anne R. Yeakel, Dallas, TX
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**2007 ANNUAL
SAN FRANCISCO, CA**

NABE
August 7-9, 2007

NCBP
August 9-11, 2007

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August 9-11, 2007

**2008 MIDYEAR
LOS ANGELES, CA**

NABE
February 5-7, 2008

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February 7-9, 2008

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February 7-9, 2008

**2008 ANNUAL
NEW YORK, NY**

NABE
August 5-7, 2008

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August 7-9, 2008

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August 7-9, 2008

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**2009 MIDYEAR*
BOSTON, MASSACHUSETTS**

NABE
February 10-12, 2009

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February 12-14, 2009

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**2009 ANNUAL
CHICAGO, ILLINOIS**

NABE
July 28-30, 2009

NCBP
July 30-August 1, 2009

NCBF
July 30-August 1, 2009

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