

(INSERT STYLE OF CASE)

CERTIFICATE OF MANDATORY DISCLOSURE

The _____, by and through their undersigned attorney, hereby certifies pursuant to the requirement set forth by Fam.L.R.P. 12.285(2), that the _____ has complied with the automatic mandatory disclosures required by said rule by filing this Certificate of Mandatory Disclosure with the Court, and providing a copy of said certificate to _____, Esquire, at _____, _____, with the following documents:

1. A financial affidavit in substantial conformity with Fam.L.R.P. 12.902(b) and/or (c).
2. All federal and state income tax returns, gift tax returns, and intangible personal property tax returns filed by the party or on the party's behalf for the past three (3) years.
3. IRS Forms W-2, 1099 and K-1 for the past year, if the income tax return for that year has not been prepared.
4. Pay stubs or other evidence of earned income for the three (3) months prior to delivery of the financial affidavit.
5. Statement by the producing party identifying the amount and source of all income received from any source during the three (3) months prior to delivery of the financial affidavit required by this rule if not reflected on the pay stubs produced.
6. All loan applications and financial statements prepared or used within the last twelve (12) months preceding delivery of that party's financial affidavit required by this rule, whether for the purpose of obtaining or attempting to obtain credit or for any other purpose.

7. All deeds within the last three (3) years, all promissory notes within the last twelve (12) months, and all present leases, in which the party owns or owned an interest, whether held in the party's name individually, in the party's name jointly with any other person or entity, in the party's name as trustee or guardian for any other person, or in someone else's name on the party's behalf.

8. All periodic statements and passbooks from the last three (3) months for all checking accounts, and from the last twelve (12) months for all savings accounts (for example, savings accounts, money market funds, certificates of deposit, credit union accounts, etc.), regardless of whether or not the account has been closed, including those held in the party's name individually, in the party's name jointly with any other person or entity, in the party's name as trustee or guardian for any other person, or in someone else's name on the party's behalf.

9. All brokerage account statements in which either party to this action held an interest within the last twelve (12) months or holds an interest including those held in the party's name individually, in the party's name jointly with any other person or entity, in the party's name as trustee or guardian for any other person, or in someone else's name on the party's behalf.

10. The most recent statement for any profit-sharing, retirement, deferred-compensation or pension plan (for example, IRA, 401(k), 403(b), SEP, KEOGH or other similar account) in which the party is a participant or alternate payee and the summary plan description for any retirement, profit-sharing or pension plan in which the party is a participant or an alternative payee.

11. The declarations page, the last periodic statement, and the certificate for all life insurance policies insuring the party's life or the life of the party's spouse, whether group insurance or otherwise, and all current health and dental insurance cards covering either of the parties and/or their dependent children.

12. Corporate, partnership and trust tax returns for the last three (3) years if the party has an ownership or interest in a corporation, partnership or trust greater than or equal to thirty percent (30%).

13. All credit card and charge account statements and other records showing the party's indebtedness as of the date of the filing of this action and for the last three (3) months, whether owed in the party's name individually, in the party's name jointly with any other person or entity, in the party's name as trustee or guardian for any other person, or in someone else's name on the party's behalf.

14. All written premarital or marital agreements entered into at any time between the parties to this marriage, whether before or during the marriage. Additionally, in any modification proceeding, each party shall serve on the opposing party all written agreements entered into between them at any time since the order to be modified was entered.

15. All documents and tangible evidence supporting the producing party's claim of special equity or nonmarital status of any asset or debt for the time period from the date of acquisition of the asset or debt to the date of production or from the date of marriage, if based on premarital acquisition.

16. Any court orders directing a party to pay or receive spousal or child support.