

Health Plans: The Changing Landscape

Saturday August 1 - 11:00am-1:00pm

Zurich Salon E, Concourse Level, Event Centre, Swissotel
Chicago, IL

This free CLE program will include a wide-ranging discussion of current topics relating to employer-sponsored group health plans. The program will provide a detailed overview of the current Health Care Reform proposals pending in Congress, explaining various proposals and discussing their impact on group health plans. The program will also discuss recent group health plan developments relating to HIPAA and HITECH, the Mental Health Parity Act, the Genetic Information Nondiscrimination Act, cafeteria plans and the “new” retiree VEBA's being established in various industries.

Moderator: Sally Doubet King, *McGuireWoods LLP*, Chicago, IL

Panelists: Kathy, Bakich, *The Segal Company*, Washington, DC; Greta E. Cowart, *Haynes and Boone LLP*, Dallas, TX; Charles K. Kerby III, *Liberté Group LLC*, Washington, DC others TBD

The New Era of Retirement Plan Investments

Sunday August 2 - 3:00-5:00pm

Zurich Salon E, Concourse Level, Event Centre, Swissotel
Chicago, IL

This free CLE program will discuss the recent turmoil in the investment markets, and the concomitant and rapid evolution of the relationship of investment professionals to retirement plans and their fiduciaries. The panel will discuss topics such as the unbundling of providers, the use of commingled funds in DC plans, transparency, hedge fund restrictions, and difficult asset valuation issues. Also covered will be fee disclosure developments, including both regulatory and statutory changes and the progress of fee disclosure and investment prudence litigation.

Moderators: Nell Hennessy, *Fiduciary Counselors, Inc.*, Washington, DC and Peter Kelly, *BlueCross BlueShield Association*, Chicago, IL.

Panelists: Rod Bare, *Morningstar, Inc.*, Chicago, IL; Beth J. Dickstein, *Sidley Austin LLP*, Chicago, IL; Cardelle B. Spangler, *Winston & Strawn LLP*, Chicago, IL; Thomas S. Terry, *JP Morgan Compensation and Benefit Strategies*, Chicago, IL