



American Bar Association
Section of Environment, Energy, and Resources
Environmental Transactions and Brownfields,
In-House Counsel, and Site Remediation Committees



Presents a "Quick Teleconference" program
This program will not offer CLE credit

Environmental Due Diligence for Commercial & Corporate Transactions Involving Brownfields Sites

Wednesday, January 9, 2008

12:00 p.m. – 1:30 p.m. Eastern Time / 11:00 a.m. – 12:30 p.m. Central Time
10:00 a.m. – 11:30 a.m. Mountain Time / 9:00 a.m. – 10:30 a.m. Pacific Time

Program Overview:

An overview of the critical issues to be considered when transferring Brownfields properties, reflecting concerns of buyers, sellers, lenders and experts. Focus will be placed on getting the deal done via creativity, risk-shifting measures and a balance of legal, technical and business risks/synergies against the deal dynamic.

This presentation will serve as the second in a number of forthcoming Environmental Transactions and Brownfields Committee Quick Teleconferences to understand and manage the Brownfields process. Future sessions are expected to include:

- *Environmental Insurance: What Works; What's Next*
- *Allocating Liability/Negotiation Strategies*

Educational Objectives:

- Educate environmental and real estate and corporate counsel regarding what types of due diligence are applicable to Brownfields sites and when they should be employed.

Faculty:

Moderator:

Mary Ann Mullin, Schiff, Hardin & Waite, Lake Forest, IL

Rebecca L. Raftery, BP Corporation, Warrenville, IL

Panelists:

Leslie Nicholas, GAIA Tech Incorporated, Chicago, IL

Janie McLain, BP Corporation, Warrenville, IL

Andrew Thomas, General Electric Co., Philadelphia, PA

Questions?

Do you have a question that you would like the panel to address? Please email your it to Mary Ann Mullin at mmullin@schiffhardin.com by Tuesday, January 8, 2008 at noon Eastern Time and the panel will make every effort to address your inquiry.

