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DR. GERHARD WEGEN, born 1950; admitted 1981, Germany; 1983, New York; registered 1987 as Foreign Attorney, Brussels. *Education:* Universities of Hamburg, Geneva / Switzerland, Tübingen (State Exams, 1975, 1978; Dr. iur., 1985); Harvard Law School/USA (LL.M., 1981). Professor of Law, University of Tübingen Law School, 1997--. Member, Board of Examiners, State of Baden-Württemberg, 1987--. With Cleary, Gottlieb, Steen & Hamilton, New York, 1982. Banking Trainee, Deutsche Bank AG, 1968-1970. *Member:* German, New York City, New York State, American, International (Member, SBL Council, IBA, Section of Business Law) and Inter-Pacific Bar Associations (Vice Chair, Financial Institutions and Transactions Committee); American Society of International Law; International Law Association - German Branch (Member, International Securities Regulation Committee); German and Swiss Arbitration Associations.

LANGUAGES: German, English and French.

PRACTICE AREAS: Company law; Corporate finance; Financial Services; Project Finance, M&A, Securities work, Joint Ventures.

M&A practice includes the acquisition, structuring and disposal of quoted and privately-held companies and partnerships as well as all aspects of corporate finance work, disclosure requirements, public take-overs and private equity. Main practice areas are EDP and software, food and food-processing, automotive, financial services, media, production industry, telecommunication.

PUBLICATIONS: Co-author: "Public Takeovers in Germany," 2001; "M&A in Germany," 2001; "The Law of Cross-Border Securities Transactions," 1999; "Gesellschaftsrecht in Indien," (Indian Company Law), 1997. Co-editor: "Litigation Issues in the Distribution of Securities: An International Perspective," 1997. Co-author: "Die anwaltliche Praxis im Gemeinschaftsrecht" (Practising Community Law), 1995. Co-editor: "Insider Trading in Western Europe - Current Status," 1994. Co-author: "International Securities Regulation," 1992. Author: "Vergleich und Klagerücknahme im internationalen Prozeß" (Amicable Settlement and Discontinuance in International Litigation), 1987. Co-author: "International Securities: Law and Practice," 1985; "International Investment Disputes: Avoidance and Settlement," 1985. Country Editor, International Securities Regulations, loose-leaf. Advisory Board, World Securities Law Report. Corresponding Editor, International Legal Materials.

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