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## Allan T. Marks

Allan Marks is a partner in the Global Project Finance Department of Milbank, Tweed, Hadley & McCloy LLP and is based in the Firm's Los Angeles office. He has extensive experience in complex commercial and financial transactions. He has participated in numerous project financings, restructurings, acquisitions and securities offerings for a variety of sophisticated institutional clients. He has represented companies involved in energy, oil and gas, telecommunications, technology, real estate, transportation and other industries. He speaks and publishes frequently on transborder financing issues, infrastructure investments, deregulation and emerging markets.

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Mr. Marks has worked on transactions in Australia, Brazil, Chile, China, Colombia, Hong Kong, India, Indonesia, Italy, Japan, Mexico, the Philippines, Singapore, Thailand, the United Kingdom, the United States and elsewhere.

Recent transactions include: the *Pacific Gas & Electric Company* Chapter 11 proceedings (creditors' committee counsel); the \$2.5 billion project financing of the *Barracuda & Caratinga oil and gas fields* development in Brazil (lenders' counsel); the *Vésper and Vésper São Paulo telecom projects* in Brazil (sponsors' counsel); and the Rule 144A bond financing for the privatization of the *Santiago, Chile international airport* (underwriters' counsel).

Mr. Marks received a Bachelor of Arts in International Studies from The Johns Hopkins University and received a Juris Doctor from the University of California, Berkeley (Boalt Hall). He is admitted to practice in California.