

**2009 SPRING MEETING SCHEDULE**

<b>TIME</b>	<b>COMFIN</b>	<b>UCC</b>	<b>Legal Opinions/PFD/SSF/BF</b>
<b>Thursday, April 16</b>			
9:00-9:30am			
9:30-10:00am		<p>Joint Subcommittee Meeting: International Commercial Law (UCC) and Cross Border and Trade Financing (ComFin) (9:30-10:30)</p> <p><i>Topic: Recent Changes to the Canadian Bankruptcy and Insolvency Act and Their Effect on Priorities of Secured Lenders, and The UN Guide to Secured Transactions and its Effects on Cross Border Financings</i></p>	<p>Joint Subcommittee Meeting: Leasing (UCC) and Lease Financings and Secured Transactions (BF) (9:30-10:30)</p> <p><i>Topic:</i></p>
10:00-10:30am		<p>Joint Subcommittee Meeting: International Commercial Law (UCC) and Cross Border and Trade Financing (ComFin) (cont'd)</p>	<p>Subcommittee Meeting: Payments (10:00-11:00)</p> <p><i>Topic: SEPA</i></p>
10:30-11:00am	<p><b>Program (10:30-12:30)</b></p> <p><i>Topic: Current State of the Syndicated Loan Markets in the United States and Canada</i></p>	Subcommittee Meeting: Payments (cont'd)	<p><b>PFD Program (10:30-12:30)</b></p> <p><i>Topic: Public Private Partnerships – The Best and Worst of Times</i></p>
11:00-11:30am	Program (cont'd)		Program (cont'd)
11:30-12:00pm	Program (cont'd)		Program (cont'd)
12:00-12:30pm	Program (cont'd)		Program (cont'd)
12:30-1:00pm		Subcommittee Meeting: Letters of Credit	

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**CLE Events highlighted in YELLOW**

TIME	COMFIN		UCC	Legal Opinions/PFD/SSF/BF	
			(12:30 – 1:30)  <i>Topic:</i>		
1:00-1:30pm	Subcommittee Meeting: Creditors' Rights (Joint with Bankruptcy Litigation Subcommittee) (1:00-2:30)  <i>Topic: Options Available to Creditors in Cross-border Insolvencies, Focusing on Recent Cases and Developments in the United States and Canada</i>	Subcommittee Meeting: Loan Documentation (1:00-2:30)  <i>Topic: In-Transit Inventory Financing – Loan Documentation and Practical Considerations</i>	Subcommittee Meeting: Letters of Credit (cont'd)		
1:30-2:00pm	Subcommittee Meeting: Creditors' Rights (cont'd)	Subcommittee Meeting: Loan Documentation (cont'd)	Joint Subcommittee Meeting: General Provisions / Sales (1:30 – 2:30)  <i>Topic:</i>		
2:00-2:30pm	Subcommittee Meeting: Creditors' Rights (cont'd)	Subcommittee Meeting: Loan Documentation (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (2-5:30)  <i>Topic:</i>	Joint Subcommittee Meeting: General Provisions / Sales (cont'd)	

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2:30-3:00pm	Subcommittee Meeting: Loan Workouts (2:30 – 4:00)  <i>Topic:</i>	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)	<b>Program (2:30pm-4:30pm)</b>  <i>Topic: Non-uniformity: Is it the Spice of Life or a Recipe for Disaster?</i>	<b>SSF Program (2:30pm-4:30pm)</b>  <i>Topic: Anatomy of a Canadian/U.S. Cross-Border Securitization Transaction</i>	PFD Committee Meeting (2:30 – 4:30)  <i>Topic:</i>
3:00-3:30pm	Subcommittee Meeting: Loan Workouts (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)	<b>Program (cont'd)</b>	<b>Program (cont'd)</b>	PFD Committee Meeting (cont'd)
3:30-4:00pm	Subcommittee Meeting: Loan Workouts (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)	<b>Program (cont'd)</b>	<b>Program (cont'd)</b>	PFD Committee Meeting (cont'd)
4:00-4:30pm	Subcommittee Meeting: Lender Liability (4:00-5:30)  <i>Topic: Lender Liability: Recent Developments</i>	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)	<b>Program (cont'd)</b>	<b>Program (cont'd)</b>	PFD Committee Meeting (cont'd)
4:30-5:00pm	Subcommittee Meeting: Lender Liability (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)			
5:00-5:30pm	Subcommittee Meeting: Lender Liability (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)			

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TIME	COMFIN		UCC		Legal Opinions/PFD/SSF/BF	
5:30-6:00 pm						
	Subcommittee Dinner: Aircraft Financing					
<b>7 – 10 pm JOINT UCC/ComFin Committee Dinner (Ticketed Event)</b>						
<b>Friday, April 17</b>						
8:00-8:30am	Subcommittee Meeting: Agricultural and Agri-Business Financing (8-9:30)  <i>Topic: What Goes Up, May Come Down; Managing Commodity Price Risk in Uncertain Times</i>					
8:30-9:00am	Subcommittee Meeting: Agricultural and Agri-Business Financing (cont'd)			Subcommittee Meeting: Investment Securities (8:30 -10)  <i>Topic:</i>	Legal Opinions Committee Meeting (8:30 -10:30)  <i>Topic:</i>	
9:00-9:30am	Subcommittee Meeting: Aircraft Financing (2 of 2) (9:00-12:30)  <i>Topic:</i>	Subcommittee Meeting: Agricultural and Agri-Business Financing (cont'd)		Subcommittee Meeting: Investment Securities (cont'd)	Legal Opinions Committee Meeting (cont`d)  <i>Topic:</i>	
9:30-10:00am	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd')			Subcommittee Meeting: Investment Securities (cont'd)	Legal Opinions Committee Meeting (cont`d)	SSF Committee Meeting (9:30 -10:30)  <i>Topic:</i>
10:00-10:30am	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd')					SSF Committee Meeting

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					(cont'd)
10:30-11:00am	<b>Program (10:30-12:30)</b>  <b>Topic:</b> <b>Hands Across the Borders:</b> Comparative Insolvency Regimes in the United States, Canada and Mexico	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd)		<b>Legal Opinions Joint Program with Securities Regulation (10:30-12:30)</b>  <b>Topic:</b> <b>Update on Negative Assurance</b>	<b>SSF Program (10:30-12:30)</b>  <b>Topic: Back to the Future II: What Lies Ahead for Asset Securitization and Structured Finance</b>
11:00-11:30am	<b>Program (cont'd)</b>	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd)		<b>Program (cont'd)</b>	<b>Program (cont'd)</b>
11:30am -12:00pm	<b>Program (cont'd)</b>	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd)		<b>Program (cont'd)</b>	<b>Program (cont'd)</b>
12:00-12:30pm	<b>Program (cont'd)</b>	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd)		<b>Program (cont'd)</b>	<b>Program (cont'd)</b>
12:30-1:00pm	Taskforce Meeting: Model Intercreditor Agreement (12:30 – 2)  <i>Topic:</i>		Subcommittee Meeting: Payments (12:30-1:30)  <i>Topic: New ULC Study of Payments Law</i>		
1:00-1:30pm	Taskforce Meeting: Model Intercreditor Agreement (cont'd)		Subcommittee Meeting: Payments (cont'd)		
1:30-2:00pm	Taskforce Meeting: Model Intercreditor Agreement (cont'd)		<b>UCC Committee Meeting (1:30 -2:30)</b>  <b>Topic: Stump the Chumps and Presentation of UCC Award of Exceptional Service</b>		
2:00-2:30pm			<b>UCC Committee Meeting (cont'd)</b>		

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2:30-3:00pm		<b>Program (2:30-4:30)</b>  <i>Topic: How Well Do You Know Your Neighbor? What's New and What's Different about Canadian Secured Transactions</i>	<b>BF Program (2:30pm-4:30pm)</b>  <i>Topic: 27<sup>th</sup> Annual Review of Developments in Business Financing</i>
3:00-3:30pm	Subcommittee Meeting: Intellectual Property Financing (3:00 – 4:30) <i>Topic:</i>	<b>Program (cont'd)</b>	<b>Program (cont'd)</b>
3:30-4:00pm	Subcommittee Meeting: IP Financing (cont'd)	<b>Program (cont'd)</b>	<b>Program (cont'd)</b>
4:00-4:30pm	Subcommittee Meeting: IP Financing (cont'd)	<b>Program (cont'd)</b>	<b>Program (cont'd)</b>
4:30-5:00pm	ComFin Leadership Meeting (4:30 – 5:30)	UCC Committee Leadership Meeting (4:30-5:30)	
5:00-5:30pm	ComFin Leadership Meeting (cont'd)	UCC Committee Leadership Meeting (cont'd)	Legal Opinions Reception (5:00-7:00)
5:30-6:00pm			Legal Opinions Reception (cont'd)
6:00-6:30pm			Legal Opinions Reception (cont'd)
6:30-7:00pm			Legal Opinions Reception (cont'd)
<b>Saturday, April 18</b>			
8:00-8:30am			
8:30-9:00am	Joint Subcommittee Meeting: Secured Lending (ComFin) and Secured Transactions (UCC) (8:30-10:00)  <i>Topic: What's New (Article 9 Revision Committee) and What's Hot (Remedies)</i>		
9:00-9:30am	Joint Subcommittee Meeting: Secured Lending and Secured Transactions (cont'd)		
9:30-10:00am	Joint Subcommittee Meeting: Secured Lending and Secured Transactions (cont'd)		
10:00-10:30am	Joint Taskforce Meeting: Commercial Finance Terms (10-10:30)  <i>Topic:</i>		

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10:30-11:00am	<b>Program (10:30 – 12:30)</b> <i>Topic: Commercial Law Developments</i>			
11:00-11:30am	<b>Program (cont'd)</b>			
11:30am-12:00pm	<b>Program (cont'd)</b>			
12:00-12:30pm	<b>Program (cont'd)</b>			
12:30-1:00pm	Subcommittee Meeting: Real Estate Financing (12:30-2:00) <i>Topic: Real Estate Financing &amp; Workouts in Interesting Times</i>			
1:00-1:30pm	Subcommittee Meeting: Real Estate Financing (cont'd)	Taskforce Meeting: Syndications Chapter (1:00-3:00)	<b>Program (1-3)</b> <i>Topic: What Every Commercial Lawyer Needs to Know about the Restatement (Third) of Restitution and Unjust Enrichment</i>	
1:30-2:00pm	Subcommittee Meeting: Real Estate Financing (cont'd)	Taskforce Meeting: Syndications Chapter (cont'd)	<b>Program (cont'd)</b>	
2:00-2:30pm		Taskforce Meeting: Syndications Chapter (cont'd)	<b>Program (cont'd)</b>	
2:30-3:00pm	Taskforce Meeting: Syndications Chapter (cont'd)		<b>Program (cont'd)</b>	
3:00-3:30pm	Joint Taskforce Meeting: Filing Office Operations and Search Logic (3 – 4:30) <i>Topic:</i>			
3:30-4:00pm	Joint Taskforce Meeting: FOOSL (cont'd)			
4:00-4:30pm	Joint Taskforce Meeting: FOOSL (cont'd)			