

2009 SPRING MEETING SCHEDULE

TIME	COMFIN	UCC	Legal Opinions/PFD/SSF/BF
<b>Thursday, April 16</b>			
9:00-9:30am			
9:30-10:00am		Joint Subcommittee Meeting: International Commercial Law (UCC) and Cross Border and Trade Financing (ComFin) (9:30-10:30)  <i>Topic:</i>	Joint Subcommittee Meeting: Leasing (UCC) and Lease Financings and Secured Transactions (BF) (9:30-10:30)  <i>Topic:</i>
10:00-10:30am		Joint Subcommittee Meeting: International Commercial Law (UCC) and Cross Border and Trade Financing (ComFin) (cont'd)  Subcommittee Meeting: Payments (10:00-11:00)  <i>Topic: SEPA</i>	Joint Subcommittee Meeting: Leasing (UCC) and Lease Financings and Secured Transactions (BF) (cont'd)  <i>Topic:</i>
10:30-11:00am	<b>Program (10:30-12:30)</b>  <b><i>Topic: Current State of the Syndicated Loan Markets in the United States and Canada</i></b>	Subcommittee Meeting: Payments (cont'd)	<b>PFD Program (10:30-12:30)</b>  <b><i>Topic: Public Private Partnerships – The Best and Worst of Times</i></b>
11:00-11:30am	Program (cont'd)		Program (cont'd)
11:30-12:00pm	Program (cont'd)		Program (cont'd)
12:00-12:30pm	Program (cont'd)		Program (cont'd)
12:30-1:00pm		Subcommittee Meeting: Letters of Credit (12:30 – 1:30)  <i>Topic:</i>	

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1:00-1:30pm	Subcommittee Meeting: Creditors' Rights (Joint with Bankruptcy Litigation Subcommittee) (1:00- 2:30)  <i>Topic:</i>		Subcommittee Meeting: Loan Documentation (1:00-2:30)  <i>Topic:</i>	Subcommittee Meeting: Letters of Credit (cont'd)		
1:30-2:00pm	Subcommittee Meeting: Creditors' Rights (cont'd)		Subcommittee Meeting: Loan Documentation (cont'd)	Joint Subcommittee Meeting: General Provisions / Sales (1:30 – 2:30)  <i>Topic:</i>		
2:00-2:30pm	Subcommittee Meeting: Creditors' Rights (cont'd)	Subcommittee Meeting: Loan Documentation (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (2-5:30)  <i>Topic:</i>	Joint Subcommittee Meeting: General Provisions / Sales (cont'd)		
2:30-3:00pm	Subcommittee Meeting: Loan Workouts (2:30 – 4:00)  <i>Topic:</i>		Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)	<b>Program (2:30pm-4:30pm)</b>  <b><i>Topic: Non-uniformity: Is it the Spice of            Life or a Recipe for Disaster?</i></b>		<b>SSF Program            (2:30pm-            4:30pm)</b>  <b><i>Topic: Anatomy            of a            Canadian/U.S.            Cross-Border            Securitization            Transaction</i></b>
						PFD Committee Meeting (2:30 – 4:30)  <i>Topic:</i>

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3:00-3:30pm	Subcommittee Meeting: Loan Workouts (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)	<b>Program (cont'd)</b>	<b>Program (cont'd)</b>	PFD Committee Meeting (cont'd)
3:30-4:00pm	Subcommittee Meeting: Loan Workouts (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)	<b>Program (cont'd)</b>	<b>Program (cont'd)</b>	PFD Committee Meeting (cont'd)
4:00-4:30pm	Subcommittee Meeting: Lender Liability (4:00-5:30)  <i>Topic:</i>	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)	<b>Program (cont'd)</b>	<b>Program (cont'd)</b>	PFD Committee Meeting (cont'd)
4:30-5:00pm	Subcommittee Meeting: Lender Liability (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)			
5:00-5:30pm	Subcommittee Meeting: Lender Liability (cont'd)	Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)			
5:30-6:00 pm					
	<b>Subcommittee Dinner: Aircraft Financing</b>				
<b>7 – 10 pm JOINT UCC/ComFin Committee Dinner (Ticketed Event)</b>					
<b>Friday, April 17</b>					
8:00-8:30am					
8:30-9:00am	Subcommittee Meeting: Agricultural and Agri-Business Financing (8:30 - 10)  <i>Topic:</i>			Subcommittee Meeting: Investment Securities (8:30 -10)	Legal Opinions Committee Meeting (8:30 -10:30)

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				<i>Topic:</i>	<i>Topic:</i>	
9:00-9:30am	Subcommittee Meeting: Aircraft Financing (2 of 2) (9:00-12:30)  <i>Topic:</i>	Subcommittee Meeting: Agricultural and Agri-Business Financing (cont'd)		Subcommittee Meeting: Investment Securities (cont'd)	Legal Opinions Committee Meeting (cont'd)  <i>Topic:</i>	
9:30-10:00am	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd)	Subcommittee Meeting: Agricultural and Agri-Business Financing (cont'd)		Subcommittee Meeting: Investment Securities (cont'd)	Legal Opinions Committee Meeting (cont'd)	SSF Committee Meeting (9:30 -10:30)  <i>Topic:</i>
10:00-10:30am	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd)					SSF Committee Meeting (cont'd)
10:30-11:00am	<b>Program (10:30-12:30)</b>  <i>Topic:</i> Hands Across the Borders: Comparative Insolvency Regimes in the United States, Canada and Mexico	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd)			<b>Legal Opinions Joint Program with Securities Regulation (10:30-12:30)</b>  <i>Topic:</i> Update on Negative Assurance	<b>SSF Program (10:30-12:30)</b>  <i>Topic: Back to the Future II: What Lies Ahead for Asset Securitization and Structured Finance</i>
11:00-11:30am	<b>Program (cont'd)</b>	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd)			<b>Program (cont'd)</b>	<b>Program (cont'd)</b>
11:30am -12:00pm	<b>Program (cont'd)</b>	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd)			<b>Program (cont'd)</b>	<b>Program (cont'd)</b>

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12:00-12:30pm	<b>Program (cont'd)</b>	Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd')		<b>Program (cont'd)</b>	<b>Program (cont'd)</b>
12:30-1:00pm	Taskforce Meeting: Model Intercreditor Agreement (12:30 – 2)  <i>Topic:</i>		Subcommittee Meeting: Payments (12:30-1:30)  <i>Topic: New ULC Study of Payments Law</i>		
1:00-1:30pm	Taskforce Meeting: Model Intercreditor Agreement (cont'd)		Subcommittee Meeting: Payments (cont'd)		
1:30-2:00pm	Taskforce Meeting: Model Intercreditor Agreement (cont'd)		<b>UCC Committee Meeting (1:30 -2:30)</b>  <b>Topic: Stump the Chumps and Presentation of UCC Award of Exceptional Service</b>		
2:00-2:30pm			<b>UCC Committee Meeting (cont'd))</b>		
2:30-3:00pm			<b>Program (2:30-4:30)</b>  <b>Topic: How Well Do You Know Your Neighbor? What's New and What's Different about Canadian Secured Transactions</b>	<b>BF Program (2:30pm-4:30pm)</b>  <b>Topic: 27<sup>th</sup> Annual Review of Developments in Business Financing</b>	
3:00-3:30pm	Subcommittee Meeting: Intellectual Property Financing (3:00 – 4:30)  <i>Topic:</i>		<b>Program (cont'd)</b>	<b>Program (cont'd)</b>	
3:30-4:00pm	Subcommittee Meeting: IP Financing (cont'd)		<b>Program (cont'd)</b>	<b>Program (cont'd)</b>	
4:00-4:30pm	Subcommittee Meeting: IP Financing (cont'd)		<b>Program (cont'd)</b>	<b>Program (cont'd)</b>	
4:30-5:00pm	ComFin Leadership Meeting (4:30 – 5:30)		UCC Committee Leadership Meeting (4:30-5:30)		

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5:00-5:30pm	ComFin Leadership Meeting (cont'd)	UCC Committee Leadership Meeting (cont'd)	Legal Opinions Reception (5:00-7:00)
5:30-6:00pm			Legal Opinions Reception (cont'd)
6:00-6:30pm			Legal Opinions Reception (cont'd)
6:30-7:00pm			Legal Opinions Reception (cont'd)
<b>Saturday, April 18</b>			
8:00-8:30am			
8:30-9:00am	Joint Subcommittee Meeting: Secured Lending (ComFin) and Secured Transactions (UCC) (8:30-10:00)  <i>Topic:</i>		
9:00-9:30am	Joint Subcommittee Meeting: Secured Lending and Secured Transactions (cont'd)		
9:30-10:00am	Joint Subcommittee Meeting: Secured Lending and Secured Transactions (cont'd)		
10:00-10:30am	Joint Taskforce Meeting: Commercial Finance Terms (10-10:30)  <i>Topic:</i>		
10:30-11:00am	<b>Program (10:30 – 12:30)</b>  <b><i>Topic: Commercial Law Developments</i></b>		
11:00-11:30am	<b>Program (cont'd)</b>		
11:30am-12:00pm	<b>Program (cont'd)</b>		
12:00-12:30pm	<b>Program (cont'd)</b>		
12:30-1:00pm	Subcommittee Meeting: Real Estate Financing (12:30-2:00)  <i>Topic:</i>		
1:00-1:30pm	Subcommittee Meeting: Real Estate Financing (cont'd)	Taskforce Meeting: Syndications Chapter (1:00-3:00)  <i>Topic:</i>	<b>Program (1-3)</b>  <b><i>Topic: What Every Commercial Lawyer Needs to Know about the Restatement (Third) of Restitution and Unjust Enrichment</i></b>

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1:30-2:00pm	Subcommittee Meeting: Real Estate Financing (cont'd)	Taskforce Meeting: Syndications Chapter (cont'd)	Program (cont'd)	
2:00-2:30pm		Taskforce Meeting: Syndications Chapter (cont'd)	Program (cont'd)	
2:30-3:00pm	Taskforce Meeting: Syndications Chapter (cont'd)		Program (cont'd)	
3:00-3:30pm	Joint Taskforce Meeting: Filing Office Operations and Search Logic (3 – 4:30)  <i>Topic:</i>			
3:30-4:00pm	Joint Taskforce Meeting: FOOSL (cont'd)			
4:00-4:30pm	Joint Taskforce Meeting: FOOSL (cont'd)			