

2008 ANNUAL MEETING SCHEDULE

TIME	ComFin	UCC	SSF/Legal Opinions/PF
Friday August 8			
2-5:30 pm	Subcommittee – Aircraft Financing (Part 1) (2 – 5:30) <i>Topics: Islamic Finance and Financing Aircraft; ADS-B: The Future of Air Traffic Control; FAA Update; FAA and International Registry Issues: Filings, Closings and Opinions</i>		Committee Meeting: Project Finance (2:30 – 4:30) <i>Topics : Model agreement with commentary for form of direct consent for use when a lender seeks a direct agreement and acknowledgment from a contract counter-party, future projects for the committee</i>
7 – 10 pm	Dinner: Aircraft Financing Subcommittee at Bryant Park Grill – Reservation form available on the Subcommittee website http://www.abanet.org/dch/committee.cfm?com=CL190004		
Saturday August 9			
8 – 8:30 am		PROGRAM: Getting Blood from a Stone: Commercially Reasonable Foreclosure on Collateral and the Availability of a Market (8-10)	
8:30-9 am		PROGRAM: Getting Blood from a Stone (cont'd)	
9-9:30 am	Subcommittee – Aircraft (Part 2) (9-12:30) <i>Topics: Enforcing Lenders' Rights in Fractional Share Programs; Assignment and Assumption or Novation: Cape Town Convention Implications for the Unwary Drafter; Cape Town Report: ABA Representatives on the International Registry Advisory Board; Case Law Update (Competing Rights of SLV and TIA Claimants; Cross Default Provisions); The ABCs of PDPs</i>	PROGRAM: Getting Blood from a Stone (cont'd)	

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9:30-10 am	Subcommittee – Aircraft (2) (cont'd)	PROGRAM: Getting Blood from a Stone (cont'd)	
10-10:30 am	Subcommittee – Aircraft (2) (cont'd)	<i>JOINT UCC and COMFIN Committee Meeting: What's Up, Doc? Preview of the Annual Meeting for Commercial Lawyers (10-10:30)</i>	
10:30-11 am	Subcommittee – Aircraft (cont'd)	PROGRAM: It's a Small World After All – Commercial Finance in Global Markets (10:30 – 12:30) Joint Task Force (UCC and ComFin) – FOOSL (10:30-12) <i>Topic: Benefits and detriments of state enactments of non-uniform changes to Article 9</i>	Program: Project Finance – Down and Dirty - How are Coal Projects Being Developed and Financed? 10:30 – 12:30)
11-11:30 am	Subcommittee – Aircraft (cont'd)	PROGRAM: It's a Small World After All (cont'd)	Joint Task Force – FOOSL (cont'd)
11:30 am-12 pm	Subcommittee – Aircraft (cont'd)	PROGRAM: It's a Small World After All (cont'd)	Joint Task Force – FOOSL (cont'd)
12-12:30 pm	Subcommittee – Aircraft Financing (2) (cont'd)	PROGRAM: It's a Small World After All (cont'd)	
12:30-1 pm	Joint Meeting – UCC Subcommittee Secured Transactions and ComFin Subcommittee Secured Lending (12:30 – 2:30 pm) <i>Topic: The Work of the Joint Review Committee for UCC Article 9. A joint ALI/ULC Committee is preparing a report that will likely recommend to the sponsoring organizations that a drafting committee be appointed and consider revisions to "fine tune" certain provisions of UCC Article 9 to address some issues, particularly in the filing area, that have arisen in practice. Steven Weise, Ed Smith and others working on this project will discuss their work, its status and prospects.</i>		

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1-1:30 pm	Joint Meeting – ComFin Subcommittee Creditor’s Rights and Business and Corporate Litigation Subcommittee Bankruptcy Litigation (1 – 2:30 pm) <i>Topic: Case Law Developments: Delaware cases on deepening insolvency and breach of fiduciary duty of loyalty</i>	Joint Meeting (Secured Lending/Secured Transactions) (cont’d)	
1:30-2pm	Joint Meeting (Creditor’s Rights/Bankruptcy Litigation) (cont’d)	Joint Meeting (Secured Lending/Secured Transactions) (cont’d)	
2-2:30 pm	Joint Meeting (Creditor’s Rights/Bankruptcy Litigation) (cont’d)	Joint Meeting (Secured Lending/Secured Transactions) (cont’d)	
2:30-3 pm	COMMITTEE FORUM: Topsy Turvy Markets? When Lenders and Credit Providers are in Financial Trouble (2:30 – 4:30)		
3-3:30 pm	COMMITTEE FORUM: Topsy Turvy Markets? (cont’d)		
3:30-4 pm	COMMITTEE FORUM: Topsy Turvy Markets? (cont’d)		
4-4:30 pm	COMMITTEE FORUM: Topsy Turvy Markets? (cont’d)		
4:30-5 pm		UCC Committee Leadership Meeting (4:30 - 5:30)	
5-5:30 pm		UCC Committee Leadership Meeting (cont’d)	

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Sunday – August 10				
8–8:30 am		PROGRAM: Do Worlds Collide – When Operational Systems Meet the Law (8-10)	Subcommittee – Leasing (8-9)	PROGRAM: Legal Opinions – Toward One World – Customary U.S. Practice for Outbound Cross-Border Opinions (8:00-10:00)
8:30-9 am		PROGRAM: Do Worlds Collide (cont'd)	Subcommittee – Leasing (cont'd)	PROGRAM: Legal Opinions (cont'd)
9-9:30 am		PROGRAM: Do Worlds Collide (cont'd)		PROGRAM: Legal Opinions (cont'd)
9:30-10 am		PROGRAM: Do Worlds Collide (cont'd)		PROGRAM: Legal Opinions (cont'd)
10-10:30 am				
10:30-11 am	PROGRAM: It's A Wrap! The Model Deposit Account Control Agreement Final Report (10:30 – 12:30)			<p><i>Committee Meeting – Legal Opinions (10:30 – 11:30)</i></p> <p><i>Topics: Include discussion of update of survey of law firm legal opinion office practices</i></p> <p>PROGRAM: Securitization and Structured Finance – Back to the Future: Revisiting the Basics of Securitization and Looking at What Lies Ahead (10:30 – 12:30)</p>
11-11:30 am	PROGRAM: It's A Wrap! (cont'd)			<p><i>Committee Meeting – Legal Opinions (cont'd)</i></p> <p>PROGRAM: Securitization and Structured Finance (cont'd)</p>
11:30-12 noon	PROGRAM: It's A Wrap! (cont'd)			PROGRAM: Securitization and Structured Finance

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					(cont'd)
12-12:30 pm	PROGRAM: It's A Wrap! (cont'd)				PROGRAM: Securitization and Structured Finance (cont'd)
12:30-1:00pm			Subcommittee – Investment Securities (12:30 – 1:30)	Subcommittee – Sales of Goods (12:30-1:30)	
1:00-1:30pm	Subcommittee – Intellectual Property Financing (1 – 2:30 pm) <i>Topic: Licensing Issues in IP Financing</i>		Subcommittee – Investment Securities (cont'd)	Subcommittee – Sales of Goods (cont'd)	Committee Meeting - Securitization and Structured Finance (1-2) <i>Topic: Structure of this new committee and discussion of future program topics</i>
1:30-2:00pm	Subcommittee – IP Financing (cont'd)	Joint Taskforce (UCC and ComFin) – Commercial Terms (1:30 – 2:30) <i>Topic: Review of 2000 terms collected to date and identification of additional terms, organization of definition process.</i>	Subcommittee – Letters of Credit (1:30-2:30)		Committee Meeting - Securitization and Structured Finance (cont'd)
2:00-2:30pm	Subcommittee – IP Financing (cont'd)	Joint Taskforce – Commercial Terms (cont'd)	Subcommittee – Letters of Credit (cont'd)		
2:30-3 pm	Subcommittee – Loan Documentation (2:30 - 4)		COMMITTEE FORUM: Bluebloods and Newbloods – Financing Wealthy		

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	<i>Topic: Documenting the Default - Troubled Companies and Related Documentation Issues</i>	Individuals (2:30 – 4:30)	
3-3:30 pm	Subcommittee – Loan Documentation (cont'd)	COMMITTEE FORUM: Bluebloods (cont'd)	
3:30-4 pm	Subcommittee – Loan Documentation (cont'd)	COMMITTEE FORUM: Bluebloods (cont'd)	
4-4:30 pm		COMMITTEE FORUM: Bluebloods (cont'd)	SECURITIZATION COMMITTEE FORUM: It's All About the Cash: Cash Management and Control Arrangements in Securitization Transactions (4 - 5:30)
4:30-5 pm	ComFin Committee Leadership Meeting (4:30 – 5:30)		SECURITIZATION COMMITTEE FORUM (cont'd)
5-5:30 pm	ComFin Committee Leadership Meeting (cont'd)		SECURITIZATION COMMITTEE FORUM (cont'd)
Monday – August 11			
8-8:30 am	Task Force – Syndication Chapter in ABL Treatise (8-10) <i>Topic: Drafting Session</i>		
8:30-9 am	Task Force – Syndication Chapter in ABL Treatise (cont'd)		
9-9:30 am	Task Force – Syndication Chapter in ABL Treatise (cont'd)		
9:30-10 am	Task Force – Syndication Chapter in ABL Treatise (cont'd)		
10-10:30 am	Syndications and Lender Relations (10 - 11) – <i>Joint with Business Financing</i>		

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	<p><i>Syndicated Bank Financing Subcommittee</i></p> <p><i>Topics: Reports on the work of the Subcommittee's two task forces (the Model Intercreditor Agreement Task Force and the Task Force on the Syndication Chapter for Howard Ruda's treatise on Asset Based Lending); discussion of future Subcommittee presentations and projects.</i></p>		
10:30-11 am	<p>Syndications and Lender Relations (cont'd)</p>		
11-11:30 am	<p>Model Intercreditor Agreement Task Force (11 – 12:30)</p> <p><i>Topic: Discussion of model agreement</i></p>	<p>Payments (11-12:30) – <i>Joint with Cyberspace Electronic Payments Subcommittee</i></p> <p><i>Topic: Modernizing Payments Law: Prepaid Debit, Stored Value and Other Forms of Electronic Money</i></p>	
11:30 am-12:00 pm	<p>Model Intercreditor Agreement Task Force (cont'd)</p>	<p>Payments (cont'd)</p>	
12:00 pm-12:30 pm	<p>Model Intercreditor Agreement Task Force (cont'd)</p>	<p>Payments (cont'd)</p>	