

**AS OF 2/20/2008 Please Check Program Book for Meeting Rooms and Changes in Schedule**  
**CLE Events highlighted in YELLOW**

**2008 SPRING MEETING SCHEDULE**

| <b>TIME</b>              | <b>COMFIN</b>  | <b>UCC</b>  | <b>DBF/Legal Opinions/Int'l Coordinating</b>  |
|--------------------------|--|---|---|
| <b>Thursday April 10</b> |  |   |   |
| 8:00-8:30am              |  |   |   |
| 8:30-9:00am              |  |   |   |
| 9:00-9:30am              | Joint Task Force Meeting: Deposit Account Control Agreements (9-10)<br><br><i>Topic: First/Second Lien Inserts and the Securitization DACA</i> | Task Force Meeting: Certificate of Title Laws (9-10)  |   |
| 9:30-10:00am             | Joint Task Force Meeting: DACA (cont'd)  | Task Force Meeting: Certificate of Title Laws (cont'd)  |   |
| 10:00-10:30am            | <b>ComFin Committee Meeting (10-10:30)</b><br><br><i>Topic: What's New? Law, Industry and ComFin Committee Developments</i>                    | Subcommittee Meeting: Sales (10-11)   |   |
| 10:30-11:00am            | <b>Committee Forum (10:30-12:30)</b><br><br><i>Topic: Syndicated Loan Market Update</i>  | Subcommittee Meeting: Sales (10-11)   |   |
| 11:00-11:30am            | <b>Committee Forum (cont'd)</b>  | Joint Subcommittee Meeting: Leasing (UCC) and Lease Financings and Secured Transactions (DBF) (11-12) | Joint Subcommittee Meeting: Lease Financings and Secured Transactions (DBF) and Leasing (UCC) (11-12) |

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| 11:30-12:00pm | <b>Committee Forum (cont'd)</b>   |   | Joint Subcommittee Meeting: Leasing (UCC) and Lease Financings and Secured Transactions (DBF) (cont'd)         | Joint Subcommittee Meeting: Lease Financings and Secured Transactions (DBF) and Leasing (UCC) (cont'd) |
| 12:00-12:30pm | <b>Committee Forum (cont'd)</b>   |   | Task Force Meeting: Consumer Involvement (Joint with Cyberspace Working Group on Consumer Protection) (12-1)   |  |
| 12:30-1:00pm  |   |   | Task Force Meeting: Consumer Involvement (Joint with Cyberspace Working Group on Consumer Protection) (cont'd) |  |
| 1:00-1:30pm   | <p>Subcommittee Meeting: Creditors' Rights (Joint with Bankruptcy Litigation Subcommittee) (1:00- 2:30)</p> <p><i>Topic: Repurchase Agreements: Extending Credit without Taking a Trip to Bankruptcy Court?</i></p> | <p>Subcommittee Meeting: Loan Documentation (1:00-2:30)</p> <p><i>Topic: Insurance and Equity and Everything Else - Documentation and Diligence Requirements for "Non-uniform" Collateral</i></p> |  |  |
| 1:30-2:00pm   | Subcommittee Meeting: Creditors' Rights (cont'd)  | Subcommittee Meeting: Loan Documentation (cont'd)   |  |  |

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| 2:00-2:30pm | Subcommittee Meeting: Creditors' Rights (cont'd)  | Subcommittee Meeting: Loan Documentation (cont'd)          | Subcommittee Meeting: Aircraft Financing (1 of 2) (2-5:30)<br><br><i>Topic: FAA Update; FAA and International Registry Issues; Aircraft and Engine Leasing in Asia; Artisan Liens</i> |  |  |
| 2:30-3:00pm | Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd)  |  | <p align="center"><b>Program (2:30pm-4:30pm)</b></p> <p align="center"><b><i>Topic: Made in Heaven or Oil and Water: ADR in Commercial Finance Disputes</i></b></p>                   |  |  |
| 3:00-3:30pm | Subcommittee Meeting: Loan Workouts (3:00 – 4:30)<br><br><i>Topic: Current Issues and Developments in Dealing with Distressed Real Estate</i> | Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd) | <p align="center"><b>Program (cont'd)</b></p>   |  |  |

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| 3:30-4:00pm   | Subcommittee Meeting: Loan Workouts (cont'd)   | Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd) | <b>Program (cont'd)</b>                         |  |
| 4:00-4:30pm   | Subcommittee Meeting: Loan Workouts (cont'd)   | Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd) | <b>Program (cont'd)</b>                         |  |
| 4:30-5:00pm   | Subcommittee Meeting: Lender Liability (4:30-6)<br><br><i>Topic: Recent Developments</i>   | Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd) | Task Force Meeting: Article 9 Forms (4:30-5:30) |  |
| 5:00-5:30pm   | Subcommittee Meeting: Lender Liability (cont'd)  | Subcommittee Meeting: Aircraft Financing (1 of 2) (cont'd) | Task Force Meeting: Article 9 Forms (cont'd)    |  |
| 5:30-6:00 pm  | Subcommittee Meeting: Lender Liability (cont'd)  |  |   |  |
|   | <b>Subcommittee Dinner: Aircraft Financing</b><br><i>7 pm Dallas Fish Market – please contact <a href="mailto:michael_vernier@sandp.com">michael_vernier@sandp.com</a> for registration info</i> |  |   |  |
| <b>7 – 10 pm JOINT UCC/ComFin Committee Dinner (Ticketed Event)</b> |  |  |   |  |
| <b>Friday April 11</b>  |  |  |   |  |
| 8:00-8:30am   |  | Subcommittee Meeting: Investment Securities (8-9)          | <b>Program (8 – 10)</b>                         |  |

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|               |   |   |  | <b>Topic: World Law Reform: UNCITRAL's Legislative Guide on Secured Transactions</b> |  |
| 8:30-9:00am   | Subcommittee Meeting: Agricultural and Agri-Business Financing (8:30 - 10)<br><br><i>Topic: Ethanol's Huge Impact - Perspective form Lenders and Others</i>                       |   | Subcommittee Meeting: Investment Securities (cont'd) |  | <b>Program (cont'd)</b>  |
| 9:00-9:30am   | Subcommittee Meeting: Aircraft Financing (2 of 2) (9:00-12:30)<br><br><i>Topics: Aircraft Financing in Ireland; Financing in Turbulent Times; Cape Town Convention and Report</i> | Subcommittee Meeting: Agricultural and Agri-Business Financing (cont'd)   |  | Subcommittee Meeting: Payments (9-11)  | <b>Program (cont'd)</b>  |
| 9:30-10:00am  | Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd')   | Subcommittee Meeting: Agricultural and Agri-Business Financing (cont'd)   |  | Subcommittee Meeting: Payments (cont'd)  | <b>Program (cont'd)</b>  |
| 10:00-10:30am | Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd')   | Joint Subcommittee Meeting: International Commercial Law and Cross Border and Trade Financing (10-10:30)<br><br><i>Topic: Recent Developments and Subcommittee Planning</i> |  | Subcommittee Meeting: Payments (cont'd)  | <b>Legal Opinions Committee Meeting (cont'd)</b>   |
| 10:30-11:00am | <b>Program (10:30-12:30)</b><br><br><b>Topic: Earth Wind and Soybeans: The State of Alternative Energy Finance</b>  | Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd')   | Subcommittee Meeting: Payments (cont'd)              |  | <b>Program (10:30 -12:30)</b><br><br><b>Topic: Is the Preferred Stock Duly Authorized? Opinions on Preferred Stock</b> |

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| 11:00-11:30am    | <b>Program (cont'd)</b>  | Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd') | Subcommittee Meeting: General Provisions (11:00-12:00)  | <b>Program (cont'd)</b>  |
| 11:30am -12:00pm | <b>Program (cont'd)</b>  | Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd') | Subcommittee Meeting: General Provisions (cont'd)   | <b>Program (cont'd)</b>  |
| 12:00-12:30pm    | <b>Program (cont'd)</b>  | Subcommittee Meeting: Aircraft Financing (2 of 2) (cont'd') |   | <b>Program (cont'd)</b>  |
| 12:30-1:00pm     | Taskforce Meeting: Model Intercreditor Agreement (12:30 – 2)<br><br><i>Topic: Discussion of Current Draft MICA, Second Lien Market and Trends, Insolvency and Other Developments</i> |   | Subcommittee Meeting: Letters of Credit (12:30-2:00)  | DBF Subcommittee Meeting: Project Financing (12:30 – 1:30)<br><br><i>Topic: Power and (Uncertain) Glory: Project Finance in Challenging Economic Times</i> |
| 1:00-1:30pm      | Taskforce Meeting: Model Intercreditor Agreement (cont'd)  |   | Subcommittee Meeting: Letters of Credit (cont'd)  | DBF Subcommittee Meeting: Project Financing (cont'd)   |
| 1:30-2:00pm      | Taskforce Meeting: Model Intercreditor Agreement (cont'd)  |   | Subcommittee Meeting: Letters of Credit (cont'd)  |  |
| 2:00-2:30pm      |  |   | <b>UCC Committee Meeting (2:00-2:30)</b>  |  |
| 2:30-3:00pm      |  |   | <b>Committee Forum (2:30-4:30)</b><br><br><i>Topic: Secured Transactions South of the Border</i><br>ComFin co-sponsor | <b>Program (2:30 – 4:30)</b><br><br><i>Topic: Annual Review of Developments in Business Finance</i>  |
| 3:00-3:30pm      | Subcommittee Meeting: Real Estate Financing (3-4:30)<br><br><i>Topic: Avoid Jail, Disbarment and Other Bad Consequences – What You Need to Know about Real Estate Collateral</i>     |   | <b>Committee Forum (cont'd)</b>   | <b>Program (cont'd)</b>  |

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| 3:30-4:00pm              | Subcommittee Meeting: Real Estate Financing (cont'd)  |   | <b>Committee Forum (cont'd)</b>              | <b>Program (cont'd)</b>  |
| 4:00-4:30pm              | Subcommittee Meeting: Real Estate Financing (cont'd)  |   | <b>Committee Forum (cont'd)</b>              | <b>Program (cont'd)</b>  |
| 4:30-5:00pm              | Subcommittee Meeting: Intellectual Property Financing (4:30-6:00)<br><br><i>Topic: Hot IP Lien Issues: USPTO Filing Project, URLs as Collateral, and UNCITRAL IP Collateral Project</i>   | Taskforce Meeting: Syndications Chapter (4:30-5:30)<br><br><i>Topic: Drafting Session</i> | UCC Committee Leadership Meeting (4:30-5:30) |  |
| 5:00-5:30pm              | Subcommittee Meeting: IP Financing (cont'd)   | Taskforce Meeting: Syndications Chapter (cont'd)  | UCC Committee Leadership Meeting (cont'd)    |  |
| 5:30-6:00pm              | Subcommittee Meeting: IP Financing (cont'd)   |   |  |  |
| <b>Saturday April 12</b> |   |   |  |  |
| 7:30-8:00am              | Joint Subcommittee Meeting: Securitization and Derivatives (ComFin), Securitization of Assets (DBF) and Structured Finance (Federal Regulation of Securities) (7:30 – 8:30)<br><br><i>Topic: Hot Topics in Securitization and Derivatives</i> |   |  | Joint Subcommittee Meeting: Securitization of Assets (DBF) and Securitization and Derivatives (ComFin) and Structured Finance (Federal Regulation of Securities) (7:30 – 8:30) |
| 8:00-8:30am              | Joint Subcommittee Meeting: Securitization and Derivatives (ComFin), Securitization of Assets (DBF) and Structured Finance (Federal Regulation of Securities) (cont'd)  |   |  | Joint Subcommittee Meeting: Securitization of Assets (DBF), Securitization and Derivatives (ComFin) and Structured Finance (Federal Regulation of Securities) (cont'd)         |
| 8:30-9:00am              | Joint Subcommittee Meeting: Secured Lending (ComFin) and Secured Transactions (UCC)   |   |  |  |

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|                 |   |   |
|-----------------|---|---|
|                 | (8:30-10:00)  |   |
|                 | <i>Topic: The ABC's of Assignments for the Benefit of Creditors</i>                     |   |
| 9:00-9:30am     | Joint Subcommittee Meeting: Secured Lending and Secured Transactions (cont'd)           |   |
| 9:30-10:00am    | Joint Subcommittee Meeting: Secured Lending and Secured Transactions (cont'd)           |   |
| 10:00-10:30am   | Joint Taskforce Meeting: Commercial Finance Terms<br>(10-10:30)                         |   |
|                 | <i>Topic: Discussion of dictionary of terms used in commercial finance transactions</i> |   |
| 10:30-11:00am   | <b>Program (10:30 – 12:30)</b>  |   |
|                 | <b>Topic: Commercial Law Developments</b>   |   |
| 11:00-11:30am   | <b>Program (cont'd)</b>   |   |
| 11:30am-12:00pm | <b>Program (cont'd)</b>   |   |
| 12:00-12:30pm   | <b>Program (cont'd)</b>   |   |
| 12:30-1:00pm    |   |   |
| 1:00-1:30pm     |   | <b>Program (1-3)</b>  |
|                 |   | <b>Topic: Successor Liability in §363<br/>Bankruptcy Sales and UCC Foreclosures</b> |
| 1:30-2:00pm     |   | <b>Program (cont'd)</b>   |
| 2:00-2:30pm     |   | <b>Program (cont'd)</b>   |
| 2:30-3:00pm     |   | <b>Program (cont'd)</b>   |
| 3:00-3:30pm     | Joint Taskforce Meeting: Filing Office Operations and Search Logic<br>(3 – 4:30)        |   |
|                 | <i>Topic: Current Debtor Name and Filing Office Issues</i>                              |   |
| 3:30-4:00pm     | Joint Taskforce Meeting: FOOSL (cont'd)   |   |
| 4:00-4:30pm     | Joint Taskforce Meeting: FOOSL (cont'd)   |   |
| 4:30-5:00pm     | ComFin Leadership Meeting<br>(4:30 – 5:30)  |   |
| 5:00-5:30 pm    | ComFin Leadership Meeting (cont'd)  |   |