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September 30, 2004

Via E-mail and Express Mail

Antitrust Modernization Commission
Attention: Public Comments
1001 Pennsylvania Avenue, NW
Suite 800-South
Washington, D.C. 20004-2505

Ladies and Gentlemen:

The Section of Antitrust Law welcomes this opportunity to submit the enclosed report to the Antitrust Modernization Commission in response to the notice published in the Federal Register (July 23, 2004) requesting comments on antitrust issues that are appropriate for Commission study.

The views expressed herein are being presented on behalf of the Section of Antitrust Law. They have not been approved by the House of Delegates or the Board of Governors of the American Bar Association and, accordingly, should not be construed as representing the policy of the Association.

If you have any questions after reviewing this report, we would be happy to provide further comments.

Sincerely,

Richard J. Wallis
Chair, Section of Antitrust Law

Enclosure